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JACKSONVILLE POLICE AND FIRE PENSION FUND  
ADVISORY COMMITTEE  
MEETING AGENDA – OCTOBER 10, 2018 – 9:00AM

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**PRESENT**

James Holderfield, Chair  
Lt. Michael Shell, Vice Chair  
Thomas Lumpkin  
Eng. Jean Paravisini  
Michael Pelletier  
Asst. Chief Richard Reichard  
Lt. Christopher Stover

**STAFF**

Timothy H. Johnson, Executive Director – Plan Administrator  
Steve Lundy, Assistant Plan Administrator  
Chuck Hayes, Pension Benefits Manager  
Lawsikia Hodges, Office of General Counsel  
Bob Sugarman, Fund Counsel – via Webex  
Maria Young, Administrative Specialist

**EXCUSED**

**GUESTS**

**Meeting Convened**

**Meeting Adjourned**

NOTICE: Any person requiring a special accommodation to participate in the meeting because of disability shall contact Steve Lundy, Assistant Plan Administrator at (904) 255-7373, at least five business days in advance of the meeting to make appropriate arrangements. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

**I. MOMENT OF SILENCE**

Kenneth R. Ivey, Retired Fire Lieutenant  
Everett B. Prescott, Retired Police Officer

**II. PUBLIC SPEAKING PERIOD**

**III. CONSENT AGENDA (ITEMS 1-10)  
*Committee action requested***

*The benefits listed below have been reviewed and approved by the Pension Benefits Manager.*

**1. MEETING SUMMARY TO BE APPROVED**

1. **Summary of the Meeting held September 12, 2018.**  
Copy held in the meeting file.

2. **APPLICATION FOR TIME SERVICE RETIREMENT**

1. **BRYANT, Lynette** Police Officer  
Monthly pension base \$3,181.86  
Retirement Date 09/07/2018

3. **APPLICATION FOR SURVIVOR BENEFITS**

1. **TAFT, Janet C.** *Widow of Michael E. Taft (d. 09/01/2018)*  
Monthly gross pension \$4,710.89
2. **TRTALA, Cynthia L.** *Widow of Larry S. Arney (d. 08/06/2018)*  
Monthly gross pension \$1,178.38

4. **APPLICATION FOR CHILD'S BENEFIT**

1. **ARNEY, Mariya E.** *Child of Larry S. Arney (d. 08/06/2018)*  
Born 12/25/2002 Cynthia L. Trtala (Guardian)

5. **APPLICATION FOR VESTED RETIREMENT**

1. **THOMAS, David R.** Firefighter Engineer  
Monthly gross pension \$2,064.24  
Vesting Date 08/20/2018 Benefit Commencement Date 09/01/2026

6. **APPLICATION FOR TEMPORARY DISABILITY PENSION**

1. **HORRALL, Mark L.** Firefighter Engineer  
Monthly pension base \$2,753.07  
Retirement Date 08/11/2018

7. **APPLICATION FOR TIME SERVICE CONNECTIONS**

1. **BULLARD, Kenneth L.** Police Officer  
Military Service (1 yr., 2 mos., 6 days) \$14,069.36
2. **BUTLER, Jasmine L.** Police Officer  
COJ Service (4 yrs., 1 mos., 26 days) \$17,966.91

POLICE AND FIRE PENSION FUND  
ADVISORY COMMITTEE  
MEETING AGENDA – OCTOBER 10, 2018  
Page 3

3. **CRENSHAW Jr., Bradford J.** Fire Captain  
Florida Service (2 mos., 24 days) \$3,924.48
4. **DIXON, Joshua D.** Fire Lieutenant  
Military Service (2 yrs.) \$32,745.65
5. **GOODYEAR, Christopher E.** Firefighter  
Military Service (2 yrs.) \$16,329.55
6. **LIVINGOOD, Joshua P.** Police Officer  
Military Service (2 yrs.) \$19,919.95
7. **PORTIS, Mark D.** Firefighter  
Military Service (2 yrs.) \$20,251.20
8. **ROBINSON, Garrin K.** Police Officer  
Military Service (2 yrs.) \$17,654.40
9. **SOLBERG, Grace** Firefighter  
Florida Service (2 yrs.) \$22,699.15
10. **STOCKWELL, Ross A.** Fire Lieutenant  
Florida Service (3 mos.) \$3,975.61
11. **STRUBLE, Eric J.** Firefighter Engineer  
Florida Service (3 yrs., 2 mos., 11 days) \$43,492.30
12. **SULLIVAN, Jason S.** Police Officer  
COJ Service (1 yrs., 8 mos., 29 days) \$8,701.15
13. **WOMACK, David A.** Firefighter  
Florida Service (1 yrs., 1 mos.) \$10,223.20

**8. SHARE PLAN DISTRIBUTIONS**

*To be received as information*

1. **BRYANT, Lynette** Police Officer  
Share Plan Distribution \$3,167.76
2. **TAYLOR, James M.** Police Sergeant  
Share Plan Distribution \$3,167.76

**9. DROP PARTICIPANT TERMINATION OF EMPLOYMENT**

*To be received as information*

POLICE AND FIRE PENSION FUND  
ADVISORY COMMITTEE  
MEETING AGENDA – OCTOBER 10, 2018  
Page 4

1. **TAYLOR III, James H.** Fire Lieutenant  
Monthly Pension Base \$3,879.03  
DROP Participation 10/12/2013 – 09/07/2018

10. **DROP DISTRIBUTIONS**

*To be received as information*

1. **TAYLOR III, James H.**  
Partial Lump Sum Payment \$63,000.00  
Remaining value paid over 30 years \$232,103.63
2. **THOMPSON, Ernest M.**  
Remaining Lump Sum Payment \$142,577.47
3. **GOODIN, Karen R.**  
Partial Rollover Payment \$75,000.00  
Remaining Lump Sum Payment \$123,616.25

IV. **OLD BUSINESS**

V. **COUNSEL REPORTS**

*Lawsikia Hodges & Bob Sugarman*

1. **Bailiff Time Service Connections** – Update

VI. **EXECUTIVE DIRECTOR'S REPORT**

*Timothy Johnson*

1. **Beaches Time Service Connections** – Update
2. **Quarterly DROP Statements** – Update  
*Steve Lundy*

VII. **NEW BUSINESS**

The next regular meeting will be held Wednesday, November 7 2018 at 9:00AM.