



Jacksonville Police and Fire Pension Fund
Gift Registry
5/7/2024
Steve Lundy, Deputy Director, Ethics Officer

Month	Date Recorded	Division	Donor Name	Donor Organization	Recipient	Title	Purpose	Description	Quantity	Estimated Value	Disposition	Detail
December, 2018												
	~12/12/2018	Administration	Saxena White	Saxena White	Timothy Johnson	Executive Director - Plan Administrator	Gift to PFPF	Cheese, Sausage, Chocolate Basket	1	\$75	Placed in Break Room for all PFPF staff to share	Snacks
	12/28/2018	Administration	Pete Strong	Gabriel Roeder Smith & Company	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$400	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2018 Holiday Mix & Mingle"
January, 2019												
	1/14/2019	Administration	Bob Sugarman	Sugarman and Susskind P.A.	Steve Lundy	Assistant Plan Administrator	Gift to PFPF	Cash (Check)	1	\$400	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2018 Holiday Mix & Mingle"
February, 2019												
	2/14/2019	Administration	David Lindberg	Wilshire Associates	Steve Lundy	Assistant Plan Administrator	Gift to PFPF	Cash (Check)	1	\$400	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2018 Holiday Mix & Mingle"
March, 2019												
	3/5/2019	Administration	Jenny Park	Tortoise Capital Advisors	Steve Lundy	Assistant Plan Administrator	Gift to PFPF	Panera Bread: Salad, Sandwiches, and Cookies	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
April, 2019												
Nothing to Report												
May, 2019												
	5/29/2019	Administration	Kevin Fenelon & Andrew Murray	Baillie Gifford	Steve Lundy	Assistant Plan Administrator	Gift to PFPF	Panera Bread: Salad, Sandwiches, and Cookies	1	\$160	Shared among all in attendance at Manager Update Meeting	Lunch
June, 2019												
	6/18/2019	Administration	Anthony Merhige & Nicholas Gaspari	Harvest Fund Advisors	Steve Lundy	Assistant Plan Administrator	Gift to PFPF	Magnificat Café: Salad, Sandwiches, and Cookies	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
July, 2019												



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	7/1/2019	Administration		Thompson Siegel & Walmsley	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$500	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2019 Summer Social"
	7/10/2019	Administration		Pinnacle Associates	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$200	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2019 Summer Social"
	7/26/2019	Administration		WEDGE Capital Management	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$200	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2019 Summer Social"
	7/30/2019	Administration		Thompson Siegel & Walmsley	Steve Lundy	Deputy Director	Gift to PFPF	Magnificat Café: Salad, Sandwiches, and Cookies	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
August, 2019												
	8/5/2019	Administration		Neuberger Berman	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$200	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2019 Summer Social"
	8/15/2019	Administration		Northern Trust	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$200	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2019 Summer Social"
	8/21/2019	Administration		JP Morgan	Steve Lundy	Deputy Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
	8/23/2019	Administration		Principal	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$200	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2019 Summer Social"
September, 2019												
	9/19/2019	Administration		Acadian	Steve Lundy	Deputy Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
October, 2019												



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	10/25/2019	Administration		Baillie Gifford	Steve Lundy	Deputy Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$150	Shared among all in attendance at Manager Update Meeting	Lunch
	10/30/2019	Administration		Loomis Sayles	Steve Lundy	Deputy Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$150	Shared among all in attendance at Manager Update Meeting	Lunch
November, 2019												
Nothing to Report												
December, 2019												
	12/6/2019	Administration		Sawgrass Asset Management	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$800	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's 2019 Holiday Party
	12/12/2019	Administration		Silchester	Steve Lundy	Deputy Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$150	Shared among all in attendance at Manager Update Meeting	Lunch
January, 2020												
	1/17/2020	Administration		Eagle Capital Management	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$800	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's 2019 Holiday Party
February, 2020												
	2/27/2020	Administration		Wellington Management	Steve Lundy	Deputy Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$150	Shared among all in attendance	Lunch
March, 2020												
	3/3/2020	Administration		Pinnacle Associates	Steve Lundy	Deputy Director	Gift to PFPF	Chicken Salad Wraps, and Cookies	1	\$150	Shared among all in attendance at Manager Update Meeting	Lunch
April-November, 2020												
Nothing to Report												
December, 2020												



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	12/7/2020	Administration	Matt Soule	TSW	Timothy Johnson	Executive Director	Gift to PFPF	Peanuts	1	\$10	Shared with Staff	Christmas Gift
	12/7/2020	Administration	Matt Soule	TSW	Steve Lundy	Deputy Director	Gift to PFPF	Peanuts	1	\$10	Shared with Staff	Christmas Gift
	12/7/2020	Administration	Saxena White	Saxena White	Timothy Johnson	Executive Director	Gift to PFPF	Sausage Gift Tray	1	\$50	Shared with Staff	Christmas Gift
January, 2021												
Nothing to Report												
February, 2021												
	2/3/2021	Administration	Matt Soule	TSW	Timothy Johnson	Executive Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$100	Shared among all in attendance at Manager Update Meeting	Lunch
March-April, 2021												
Nothing to Report												
May, 2021												
	5/10/2021	Administration	Matthew Buxton	Loomis Sayles	Timothy Johnson	Executive Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$100	Shared among all in attendance at Manager Update Meeting	Lunch
June-July, 2021												
Nothing to Report												
August, 2021												
	8/3/2021	Administration	Marty LaPrade	Sawgrass Asset Management	Timothy Johnson	Executive Director	Gift to PFPF	BBQ Lunch	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
September, 2021												
	9/2/2021	Administration	Richard Wells	WEDGE Capital Management	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
October, 2021												
	10/5/2021	Administration	Mirka Luoto	Principal	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch



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November, 2021												
Nothing to Report												
December, 2021												
	12/7/2021	Administration	Matt Soule	TSW	Timothy Johnson	Executive Director	Gift to PFPF	Peanuts	2	\$20	Shared with Staff	Christmas Gift
	12/17/2021	Administration	John Johnson	Eagle Capital Management	Timothy Johnson	Executive Director	Gift to PFPF	Donation	1	\$1,000	Deposited to 36907 Misc Revenue	Donation to fund PFPF's 2021 Holiday Party
	12/17/2021	Administration	Stefanie Leverette	Saxena White	Timothy Johnson	Executive Director	Gift to PFPF	Donation	1	\$1,000	Deposited to 36907 Misc Revenue	Donation to fund PFPF's 2021 Holiday Party
	12/17/2021	Administration	Jordan Cipriani	RVK, Inc.	Timothy Johnson	Executive Director	Gift to PFPF	Donation	1	\$1,000	Deposited to 36907 Misc Revenue	Donation to fund PFPF's 2021 Holiday Party
January-April, 2022												
Nothing to Report												
May, 2022												
	5/18/2022	Administration	Matt Soule	TSW	Timothy Johnson	Executive Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$100	Shared among all in attendance at Manager Update Meeting	Lunch
June, 2022												
	6/1/2022	Administration	Kevin Fenelon & Andrew Murray	Baillie Gifford	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$160	Shared among all in attendance at Manager Update Meeting	Lunch
July-August, 2022												
Nothing to Report												
September, 2022												
	9/26/2022	Administration	Richard Wells	WEDGE Capital Management	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
October, 2022												
Nothing to Report												
November, 2022												



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	11/15/2022	Administration	Kevin Fenelon & Andrew Murray	Baillie Gifford	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
December, 2022												
	12/10/2022	Administration	Matt Soule	TSW	Timothy Johnson	Executive Director	Gift to PFPF	Peanuts	1	\$10	Shared with Staff	Christmas Gift
	12/10/2022	Administration	Matt Soule	TSW	Steve Lundy	Deputy Director	Gift to PFPF	Peanuts	1	\$10	Shared with Staff	Christmas Gift
	12/10/2022	Administration	Saxena White	Saxena White	Timothy Johnson	Executive Director	Gift to PFPF	Sausage Gift Tray	1	\$50	Shared with Staff	Christmas Gift
	12/17/2021	Administration	ARES Management	ARES Management	Timothy Johnson	Executive Director	Gift to PFPF	Donation	1	\$1,500	Deposited to 36907 Misc Revenue	Donation to fund PFPF's 2022 Holiday Party
	12/17/2021	Administration	H.I.G. Capital	H.I.G. Capital	PFPF	PFPF	Gift to PFPF	Donation	1	\$1,500	Paid Restaurant	Donation to fund PFPF's 2022 Holiday Party
	12/17/2021	Administration	Sawgrass Asset Management	Sawgrass Asset Management	Timothy Johnson	Executive Director	Gift to PFPF	Donation	1	\$1,500	Deposited to 36907 Misc Revenue	Donation to fund PFPF's 2022 Holiday Party
January-April 2023												
Nothing to Report												
May, 2023												
	5/23/2023	Administration	Mike Savinelli & Nate Kush	Neuberger Berman	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$200	Shared among all in attendance at Manager Update Workshop	Lunch
June-August 2023												
Nothing to Report												
September, 2023												
	9/13/2023	Administration	Ashley Alson & Austin Guy	Northern Trust Asset Management	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$375	Shared among all in attendance at Manager Update Workshop	Lunch
October, 2023												



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	10/12/2023	Administration	Marty LaPrade	Sawgrass Asset Management	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$375	Shared among all in attendance at Manager Update Workshop	Lunch
November, 2023												
	11/8/2023	Administration	Andrew Eras	Pinnacle Associates	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$300	Shared among all in attendance at Manager Update Workshop	Lunch
	11/15/2023	Administration	Marty LaPrade	Sawgrass Asset Management	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$375	Shared among all in attendance at Manager Update Workshop	Lunch
December-January, 2024												
Nothing to Report												
February, 2024												
	2/28/2024	Administration	Matthew Buxton	Loomis Sayles	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$300	Shared among all in attendance at Manager Update Workshop	Lunch
March, 2024												
	3/28/2024	Administration	Will lee	ARES Management	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$300	Shared among all in attendance at Manager Update Workshop	Lunch
April, 2024												
	4/23/2024	Administration	Richard Wells	WEDGE Capital Management	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$300	Shared among all in attendance at Manager Update Workshop	Lunch
May, 2024												
	5/6/2024	Administration	Dyice Ellis-Beckham	H.I.G. Capital	Timothy Johnson	Executive Director	Gift to PFPF	Lunch	1	\$300	Shared among all in attendance at Manager Update Workshop	Lunch