



## AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, November 7, 2023

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund  
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, December 12, 2023 at 9:00 A.M.

### Advisory Committee Members

James Holderfield, Chair  
Asst. Chief Richard Reichard, Vice Chair  
Thomas Lumpkin  
Sgt. Michael Pelletier  
Cpt. Christopher Stover

### Excused

Cpt. Jean Paravisini  
Chief Michael Shell

### Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator  
Steve Lundy, Deputy Director  
Chuck Hayes, Pension Benefits Manager

### Invited Guests

Lawsikia Hodges, Office of General Counsel  
Bob Sugarman, Fund Counsel

### Notice

#### **ZOOM VIRTUAL MEETING INFORMATION** **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJiQT09>

Meeting Password: **PFPF2020**

BY PHONE:

Dial: **1 (646) 558-8656**

Or: **1 (833) 548-0282** (Toll Free)

Meeting ID: **919 658 3095**

Meeting Passcode: **16633070**

**NOTICE:** Meeting Agendas and Summaries are available on our website at [jaxpfpf.coj.net](http://jaxpfpf.coj.net). For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or [SLundy@coj.net](mailto:SLundy@coj.net) to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

City of Jacksonville Police and Fire Pension Fund  
 Agenda to the Regular Advisory Committee Meeting of  
 Tuesday, November 7, 2023  
 9:00 A.M.

Agenda

I. Moment of Silence

David C. Miller, Retired Police Officer

II. Public Speaking

III. Consent Agenda – Action Items: a-e; Items f-i to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, October 10, 2023

b. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
JONES, JAMES A	POLICE OFFICER	09/29/2023	\$4,545.64

c. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
HARPER, VINCENT A	FIREFIGHTER ENGINEER 56	\$2,742.50	07/19/2023	02/09/2029

d. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
MILLER, RENEE A	MILLER, DAVID C	10/06/2023	\$3,685.63

e. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
ADKINS III, JAMES D	FIREFIGHTER ENGINEER 56	Clay County F.D.	12.00	\$16,927.25

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Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
GRIMES, GREGORY L	FIREFIGHTER ENGINEER 56	St. Johns County F.D.	0.23	\$346.17
PLAUGHER, CHETH D	POLICE OFFICER	COJ Service	4.50	\$2,819.25

*f. Share Plan Distributions*

Full Name	RANK/Job Description	Share Plan Refund Amount
HARPER, VINCENT A	FIREFIGHTER ENGINEER 56	\$6,412.74
JONES, JAMES A	POLICE OFFICER	\$6,412.74

*g. DROP Participant Termination of Employment*

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
TYRRELL, JONATHAN D	POLICE OFFICER	01/11/2020	10/27/2023	\$3,644.25
WAARUM, AUGEN T	POLICE OFFICER	10/05/2019	08/29/2023	\$3,552.82

*h. DROP Distributions*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
TYRRELL, JONATHAN D	Bi-Weekly	\$202,566.53	\$0.00	\$0.00	\$202,566.53	\$665.41	1,273
WAARUM, AUGEN T	Bi-Weekly	\$211,683.93	\$0.00	\$0.00	\$211,683.93	\$699.10	1,187

*i. DROP Distributions for Survivors*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
MILLER, RENEE A	Refund	\$191,893.66	\$191,893.66	\$0.00	\$0.00	N/A	N/A

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- IV. Executive Director's Report
  - a. 2023 Advisory Committee Election Update*
  
- V. Counsel Reports
  
- VI. Old Business
  
- VII. New Business
  
- VIII. Upcoming Meetings
  - a. Tuesday, December 12, 2023 at 9:00AM*
  
- IX. Adjournment