



AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, May 14, 2024

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, June 11, 2024 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Asst. Chief Richard Reichard, Vice Chair
Thomas Lumpkin
Cpt. Jean Paravisini
Sgt. Michael Pelletier
Chief Michael Shell
Cpt. Christopher Stover

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager

Notice

Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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Agenda

I. Moment of Silence

Edgar Bennett Jr., Retired Firefighter
 Stanley J. Brown, Retired Fire Captain
 Robert W. Bullock, Retired Fire District Chief
 Robert E. Burns Sr., Retired Fire Lieutenant
 Richard H. King, Retired Police Officer
 Heath J. O’Shea, Active Firefighter Engineer
 Richard W. “Wayne” Royal, Retired Fire District Chief

II. Public Speaking

III. Consent Agenda – Action Items: a-d; Items e-h to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, April 9, 2024

b. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
BROWN, KATHLEEN V	BROWN, STANLEY J	04/21/2024	\$6,535.61
BULLOCK, SHERRYL D	BULLOCK, ROBERT W	04/19/2024	\$9,151.82
FAULK, DONNA B	FAULK, RANDY L	03/30/2024	\$7,120.86
KING, CAROL M	KING, RICHARD H	04/21/2024	\$3,440.16
NAVES-BURNS, DELORES	BURNS SR, ROBERT E	03/31/2024	\$5,166.77
O'SHEA, MELANIE A	O'SHEA, HEATH J	04/13/2024	\$3,323.38

c. Application for Child Benefits

Child Name	Original Retiree Name	Child Effective Date	Guardian Name	Monthly Gross Pension
O'SHEA, LILY C	O'SHEA, HEATH J	04/13/2024	MELANIE A O'SHEA	\$300.00

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d. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
WOOD, GLYNN M	POLICE SERGEANT	FL Dept. of Ag. L.E.	13.07	\$22,072.24
WOOD, GLYNN M	POLICE SERGEANT	U.S. Army	24.00	\$40,540.85

e. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
ARCHER, ROBERT W	FIREFIGHTER ENGINEER 56	\$7,312.65
BAUMGARDNER, DAVID M	FIRE CAPTAIN SUPPRESSION 56	\$7,312.65
BLALOCK, ROY W	FIREFIGHTER ENGINEER 56	\$7,312.65
BRIDIER, CLINT P	FIRE LIEUTENANT SUPPRESSION 56	\$7,312.65
BROWN, CHARLES L	FIRE CAPTAIN RESCUE 56	\$7,312.65
BURNS, BRIAN R	FIREFIGHTER ENGINEER 56	\$7,312.65
CARDOZA, ARTHUR F	FIRE CAPTAIN RESCUE 56	\$7,312.65
CARTER, JASPER J	FIRE CAPTAIN RESCUE 40	\$7,312.65
CHAMBERS, DAVID C	FIRE LIEUTENANT SUPPRESSION 56	\$7,312.65
COYLE, LISA L	POLICE OFFICER	\$7,312.65
CRAWFORD, MARC W	POLICE LIEUTENANT	\$7,312.65
CROSBY, REBECCA L	POLICE OFFICER	\$7,312.65
DELAPP, CHRISTOPHER P	FIRE LIEUTENANT RESCUE 56	\$7,312.65
DENSON, TROY L	FIREFIGHTER ENGINEER 56	\$7,312.65
DOUGLAS, QUINTON L	POLICE OFFICER	\$7,312.65
FIELD, MATTHEW E	FIREFIGHTER ENGINEER 56	\$7,312.65
GALLMAN, FRANCINE L	FIREFIGHTER ENGINEER 40	\$7,312.65
GARRIOTT, JEREMY P	POLICE LIEUTENANT	\$7,312.65
GARRISON, TYLER L	FIREFIGHTER ENGINEER 56	\$7,312.65
GEOGHAGAN, ASHTON P	FIRE CAPTAIN RESCUE 40	\$7,312.65
GLOSSMAN, RANDI M	JSO - ASSISTANT CHIEF	\$1,074.34
HALL, JOHN L	FIRE LIEUTENANT RESCUE 40	\$7,312.65
HERTZBERG, AARON C	FIRE CAPTAIN SUPPRESSION 56	\$7,312.65
HIDALGO, RYAN T	FIREFIGHTER ENGINEER 56	\$7,312.65
HOOTEN, DARIN K	FIRE BATTALION CHIEF SUPPRESSION 56	\$7,312.65
HOOTEN, TRACY L	FIRE DISTRICT CHIEF RESCUE 56	\$7,312.65
IVESON, BRYON O	FIRE DISTRICT CHIEF SUPPRESSION 56	\$7,312.65
KEENE, KENNETH M	FIRE DISTRICT CHIEF SUPPRESSION 56	\$7,312.65
LLOYD, NICHOLAS A	FIREFIGHTER ENGINEER 56	\$7,312.65
MCRAE, JEREMY S	FIRE LIEUTENANT SUPPRESSION 56	\$7,312.65
MEDLOCK, GERALD L	POLICE OFFICER	\$7,312.65
MURPHY, JASON E	FIREFIGHTER ENGINEER 56	\$7,312.65
NICHOLAS, RYAN C	FIRE CAPTAIN SUPPRESSION 56	\$7,312.65
PALMER, SHAWN E	FIRE CAPTAIN RESCUE 56	\$7,312.65
PELLICER, CHRISTOPHER F	FIRE CAPTAIN RESCUE 56	\$7,312.65
PEREZ, LISA C	POLICE OFFICER	\$7,312.65

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Full Name	RANK/Job Description	Share Plan Refund Amount
POLKEY, JAMES M	FIRE LIEUTENANT RESCUE 56	\$7,312.65
RICHARDSON, JOEL T	FIREFIGHTER ENGINEER 56	\$7,312.65
RIVERA, WILLIAM	POLICE OFFICER	\$7,312.65
ROBINSON, JENNIFER E	POLICE OFFICER	\$7,312.65
SIMONDS, PETER B	FIREFIGHTER ENGINEER 56	\$7,312.65
SMITH, BRANDON W	FIRE DISTRICT CHIEF SUPPRESSION 56	\$7,312.65
SPARKS, MICHAEL J	FIRE LIEUTENANT SUPPRESSION 56	\$7,312.65
STRAYER, GREG W	FIREFIGHTER ENGINEER 56	\$7,312.65
TAYLOR, HAROLD G	POLICE SERGEANT	\$7,312.65
WALKER, ANDY C	FIRE LIEUTENANT SUPPRESSION 56	\$7,312.65
WASKI, KENNETH J	POLICE OFFICER	\$7,312.65
WOLLITZ, JARED E	FIRE LIEUTENANT SUPPRESSION 56	\$7,312.65

f. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
CARTER, JAMES J	POLICE OFFICER	01/09/2021	04/26/2024	\$3,447.22
HUMPHREY, DAVID M	POLICE OFFICER	10/05/2019	04/29/2024	\$3,726.42

g. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
CARTER, JAMES J	Bi-Weekly	\$161,866.40	\$0.00	\$0.00	\$161,866.40	\$529.39	1367
HUMPHREY, DAVID M	Bi-Weekly	\$266,259.17	\$0.00	\$0.00	\$266,259.17	\$897.53	986

h. DROP Distributions for Survivors

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
LINDER, GWENDOLYN Y	Bi-Weekly	\$183,855.09	\$0.00	\$0.00	\$183,855.09	\$730.51	520

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IV. Executive Director's Report

a. July Hiatus – action requested

V. Old Business

VI. New Business

VII. Upcoming Meetings

a. Tuesday, June 11, 2024 at 9:00AM

VIII. Adjournment