



SUMMARY TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, May 14, 2024

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, June 11, 2024 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Asst. Chief Richard Reichard, Vice Chair
Thomas Lumpkin
Cpt. Jean Paravisini
Sgt. Michael Pelletier
Chief Michael Shell

Excused

Cpt. Christopher Stover

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager

Notice

Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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Summary

I. Moment of Silence

Edgar Bennett Jr., Retired Firefighter
Stanley J. Brown, Retired Fire Captain
Robert W. Bullock, Retired Fire District Chief
Robert E. Burns Sr., Retired Fire Lieutenant
Richard H. King, Retired Police Officer
Heath J. O’Shea, Active Firefighter Engineer
Richard W. “Wayne” Royal, Retired Fire District Chief

II. Public Speaking

None.

III. Consent Agenda – Action Items: a-d; Items e-h to be received as information.

Michael Shell moved to accept the Consent Agenda, seconded by Richard Reichard. The vote passed unanimously.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, April 9, 2024

b. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
BROWN, KATHLEEN V	BROWN, STANLEY J	04/21/2024	\$6,535.61
BULLOCK, SHERRYL D	BULLOCK, ROBERT W	04/19/2024	\$9,151.82
FAULK, DONNA B	FAULK, RANDY L	03/30/2024	\$7,120.86
KING, CAROL M	KING, RICHARD H	04/21/2024	\$3,440.16
NAVES-BURNS, DELORES	BURNS SR, ROBERT E	03/31/2024	\$5,166.77
O'SHEA, MELANIE A	O'SHEA, HEATH J	04/13/2024	\$3,323.38

c. Application for Child Benefits

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Child Name	Original Retiree Name	Child Effective Date	Guardian Name	Monthly Gross Pension
O'SHEA, LILY C	O'SHEA, HEATH J	04/13/2024	MELANIE A O'SHEA	\$300.00

d. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
WOOD, GLYNN M	POLICE SERGEANT	FL Dept. of Ag. L.E.	13.07	\$22,072.24
WOOD, GLYNN M	POLICE SERGEANT	U.S. Army	24.00	\$40,540.85

e. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
ARCHER, ROBERT W	FIREFIGHTER ENGINEER 56	\$7,312.65
BAUMGARDNER, DAVID M	FIRE CAPTAIN SUPPRESSION 56	\$7,312.65
BLALOCK, ROY W	FIREFIGHTER ENGINEER 56	\$7,312.65
BRIDIER, CLINT P	FIRE LIEUTENANT SUPPRESSION 56	\$7,312.65
BROWN, CHARLES L	FIRE CAPTAIN RESCUE 56	\$7,312.65
BURNS, BRIAN R	FIREFIGHTER ENGINEER 56	\$7,312.65
CARDOZA, ARTHUR F	FIRE CAPTAIN RESCUE 56	\$7,312.65
CARTER, JASPER J	FIRE CAPTAIN RESCUE 40	\$7,312.65
CHAMBERS, DAVID C	FIRE LIEUTENANT SUPPRESSION 56	\$7,312.65
COYLE, LISA L	POLICE OFFICER	\$7,312.65
CRAWFORD, MARC W	POLICE LIEUTENANT	\$7,312.65
CROSBY, REBECCA L	POLICE OFFICER	\$7,312.65
DELAPP, CHRISTOPHER P	FIRE LIEUTENANT RESCUE 56	\$7,312.65
DENSON, TROY L	FIREFIGHTER ENGINEER 56	\$7,312.65
DOUGLAS, QUINTON L	POLICE OFFICER	\$7,312.65
FIELD, MATTHEW E	FIREFIGHTER ENGINEER 56	\$7,312.65
GALLMAN, FRANCINE L	FIREFIGHTER ENGINEER 40	\$7,312.65
GARRIOTT, JEREMY P	POLICE LIEUTENANT	\$7,312.65
GARRISON, TYLER L	FIREFIGHTER ENGINEER 56	\$7,312.65
GEOGHAGAN, ASHTON P	FIRE CAPTAIN RESCUE 40	\$7,312.65
GLOSSMAN, RANDI M	JSO - ASSISTANT CHIEF	\$1,074.34
HALL, JOHN L	FIRE LIEUTENANT RESCUE 40	\$7,312.65
HERTZBERG, AARON C	FIRE CAPTAIN SUPPRESSION 56	\$7,312.65
HIDALGO, RYAN T	FIREFIGHTER ENGINEER 56	\$7,312.65
HOOTEN, DARIN K	FIRE BATTALION CHIEF SUPPRESSION 56	\$7,312.65
HOOTEN, TRACY L	FIRE DISTRICT CHIEF RESCUE 56	\$7,312.65
IVESON, BRYON O	FIRE DISTRICT CHIEF SUPPRESSION 56	\$7,312.65
KEENE, KENNETH M	FIRE DISTRICT CHIEF SUPPRESSION 56	\$7,312.65
LLOYD, NICHOLAS A	FIREFIGHTER ENGINEER 56	\$7,312.65
MCRAE, JEREMY S	FIRE LIEUTENANT SUPPRESSION 56	\$7,312.65

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Full Name	RANK/Job Description	Share Plan Refund Amount
MEDLOCK, GERALD L	POLICE OFFICER	\$7,312.65
MURPHY, JASON E	FIREFIGHTER ENGINEER 56	\$7,312.65
NICHOLAS, RYAN C	FIRE CAPTAIN SUPPRESSION 56	\$7,312.65
PALMER, SHAWN E	FIRE CAPTAIN RESCUE 56	\$7,312.65
PELLICER, CHRISTOPHER F	FIRE CAPTAIN RESCUE 56	\$7,312.65
PEREZ, LISA C	POLICE OFFICER	\$7,312.65
POLKEY, JAMES M	FIRE LIEUTENANT RESCUE 56	\$7,312.65
RICHARDSON, JOEL T	FIREFIGHTER ENGINEER 56	\$7,312.65
RIVERA, WILLIAM	POLICE OFFICER	\$7,312.65
ROBINSON, JENNIFER E	POLICE OFFICER	\$7,312.65
SIMONDS, PETER B	FIREFIGHTER ENGINEER 56	\$7,312.65
SMITH, BRANDON W	FIRE DISTRICT CHIEF SUPPRESSION 56	\$7,312.65
SPARKS, MICHAEL J	FIRE LIEUTENANT SUPPRESSION 56	\$7,312.65
STRAYER, GREG W	FIREFIGHTER ENGINEER 56	\$7,312.65
TAYLOR, HAROLD G	POLICE SERGEANT	\$7,312.65
WALKER, ANDY C	FIRE LIEUTENANT SUPPRESSION 56	\$7,312.65
WASKI, KENNETH J	POLICE OFFICER	\$7,312.65
WOLLITZ, JARED E	FIRE LIEUTENANT SUPPRESSION 56	\$7,312.65

f. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
CARTER, JAMES J	POLICE OFFICER	01/09/2021	04/26/2024	\$3,447.22
HUMPHREY, DAVID M	POLICE OFFICER	10/05/2019	04/29/2024	\$3,726.42

g. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
CARTER, JAMES J	Bi-Weekly	\$161,866.40	\$0.00	\$0.00	\$161,866.40	\$529.39	1367
HUMPHREY, DAVID M	Bi-Weekly	\$266,259.17	\$0.00	\$0.00	\$266,259.17	\$897.53	986

h. DROP Distributions for Survivors

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
LINDER, GWENDOLYN Y	Bi-Weekly	\$183,855.09	\$0.00	\$0.00	\$183,855.09	\$730.51	520

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IV. Executive Director's Report

a. July Hiatus – action requested

Timothy Johnson requested that the Advisory Committee consider a break from meetings in July, as has been done in previous years. There are no pressing workflow items scheduled for that month.

James Holderfield commended the PFPF administration for effectively managing the workflow during the summer months.

Thomas Lumpkin moved to approve the July hiatus, seconded by Michael Pelletier. The vote passed unanimously.

Timothy Johnson informed the Advisory Committee that the Joshua Livingood hearing week, initially scheduled for July 15-19, will likely be delayed.

Chuck Hayes updated the committee on Mitzi Keys' survivor application, which was denied by the Board in April. Mitzi Keys has requested a refund of her DROP account, which has been processed. She is not appealing the Board's decision.

Steve Lundy discussed the details of the Todd Hardin Military Leave case, explaining the PFPF's administration of the Ordinance Code regarding pension calculations for members on military leave.

Timothy Johnson clarified that the current pension calculation method for members on military leave is correct under the Ordinance Code and has been audited. He noted that future considerations might need to include USERRA guidelines. Fund Counsel Bob Sugarman is preparing an opinion on this matter.

Cathryn Lively informed the Advisory Committee about the upcoming Summer Socials at the IAFF on July 13 and the FOP on August 17, both from 11 AM to 2 PM.

V. Old Business

None.

VI. New Business

None.

VII. Upcoming Meetings

a. Tuesday, June 11, 2024 at 9:00AM

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VIII. Adjournment
9:31 A.M.

James Holderfield, Chair
Advisory Committee

Summary Prepared By:
Steve Lundy, Deputy Director
City of Jacksonville Police and Fire Pension Fund

Posted: 05/14/2024
To be Approved: 06/11/2024