



AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Wednesday, August 14, 2019
9:00 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202
Richard "Dick" Cohee Board Room

The next Advisory Committee meeting will be held September 11, 2019 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Lt. Michael Shell, Vice Chair
Thomas Lumpkin
Lt. Jean Paravisini
Michael Pelletier
Asst. Chief Richard Reichard
Lt. Christopher Stover

Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager
Lawsikia Hodges, Office of General Counsel
Bob Sugarman, Fund Counsel (via Webex)

Notice

Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Maria Young, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or MariaY@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933, or email your request to KLMcDan@coj.net. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Agenda

- I. Moment of Silence
 - Ira W. Bramlitt, Retired Firefighter Engineer
 - John L. "Big Mo" Higginbotham, Retired Police Officer
 - Gregg L. Mattson, Active Police Officer
 - Thomas E. Mitchell, Retired Police Sergeant
 - Robert W. Powell, Retired Police Sergeant
 - Carla D. Roberts-Jones, Retired Police Officer

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II. Public Speaking

III. Consent Agenda – **Action Item**

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Wednesday, June 12, 2019

b. Application for Time Service Retirement

1. EVERSON, Elvongie D.
Police Officer; \$3,432.88 monthly pension base; 07/12/2019 retirement date

c. Application for Disability Retirement

1. HAGAN, Christian E.
Firefighter Engineer; \$3,098.35 monthly pension base; 07/20/2019 retirement date

d. Application for Survivor Benefits

1. BRAMLITT, Evelyn
\$4,669.98 monthly gross pension; widow of Ira W. Bramlitt (d. 07/15/2019)
2. MITCHELL, Jeffrey P.
\$6,411.76 monthly gross pension; widow of Thomas E. Mitchell (d. 07/05/2019)
3. POWELL, Bettye A.
\$3,870.53 monthly gross pension; widow of Robert W. Powell (d. 06/07/2019)
4. RUTKOWSKI, Carol A.
\$3,930.00 monthly gross pension; widow of David T. Rutkowski (d. 05/21/2019)
5. SKINNER, Dorothy W.
\$2,057.93 monthly gross pension; widow of Eugene W. Skinner (d. 06/02/2019)

e. Application for Child's Benefit

1. MITCHELL, Anna G.
Born 01/03/2001; Child of Thomas E. Mitchell (d. 07/05/2019); Jeffrey P. Mitchell (Guardian)

f. Application for Vested Retirement

1. CONN, Brandon P.
Firefighter; \$1,832.24 monthly gross pension; 06/14/2019 vesting date; 04/28/2028 benefit commencement date

g. Application for Time Service Connections

1. ALMONTE, Donny
Police Officer; Military Service (U.S.C.G.); 2 years; \$21,206.45
2. DYER, William F.
Police Officer; Florida Service (UNF Police Department); 8 months; \$10,237.97
3. GIVENS, Alan J.
Police Sergeant; Florida Service (Putnam County Sheriff's Office); 2 years, 2 months, 10 days; \$34,280.78

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4. HALKER, Jeffrey A.
Firefighter; Florida Service (Fernandina Beach Fire Department); 2 years; \$19,972.90
5. HURLEY, Daniel R.
Police Officer; Military Service (U.S.M.C.); 1 year, 9 months, 10 days; \$25,164.84
6. KIRKENDALL, Douglas A.
Fire Lieutenant; Florida Service (Clay County Fire Department); \$759.50
7. MARLOW, James C.
Police Officer; COJ Service (Judicial Officer); 1 year, 10 months, 19 days; \$9,999.43
8. O'STEEN, Justin R.
Firefighter; Florida Service (Fernandina Beach Fire Department); 2 years, 20 days; \$22,081.65
9. WAARUM, Augen T.
Police Officer; Military Service (U.S.M.C.); 1 year, 15 days; \$15,478.88
10. WILSON Jr., Ernest D.
Police Officer; COJ Service (Judicial Officer); 1 year, 3 days; \$7,559.00

h. Refund of Pension Contributions

1. EDWARDS, Kimano M.
Police Officer; \$22,738.20

i. Share Plan Distributions

1. ADAMS, Katherine C.
Police Sergeant; \$2,381.78
2. ADAMS, Robert D.
Police Sergeant; \$2,381.78
3. AGNEW, Latosha M.
Police Officer; \$2,381.78
4. ALLEN, Dale W.
Police Officer; \$1,940.18
5. ALVERS, Stephanie L.
Police Officer; \$1,940.18
6. ANDERSON, Kelvin T.
Police Lieutenant; \$1,940.18
7. BARKER, William V.
Police Officer; \$1,940.18
8. BATROUS, David J.
Police Sergeant; \$1,940.18

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9. BELESI, David C.
Firefighter Engineer; \$1,940.18
10. BENTON, Lisa M.
Police Officer; \$1,940.18
11. BORNTAEGER, Edward B.
Police Officer; \$2,381.78
12. BRENNAN, Paul J.
Firefighter Engineer; \$2,381.78
13. BROWN, Kyle A.
Firefighter; \$2,031.11
14. BROWN, Tammy L.
Police Sergeant; \$2,134.39
15. BROWN III, Jesse V.
JFRD Training Academy Manager; \$1,704.13
16. BURNS, Joe D.
Fire District Chief; \$1,940.18
17. BURGOS, Nick
Dir Inv Homeland Security; \$1,940.18
18. BUXTON, Jonette M.
Police Officer; \$1,940.18
19. BRYANT, Lynnette
Police Officer; \$2,321.87
20. BYRD, Charles A.
Police Sergeant; \$1,940.18
21. CALDERON, Tina J.
Police Officer; \$1,940.18
22. CALDWELL, The Estate of Richard
Police Officer; \$7.11
23. CARLSON, William R.
Fire Lieutenant; \$1,940.18
24. CARPENTER, Michael J.
Fire Lieutenant; \$2,236.55
25. CHU, Jack
Police Officer; \$1,940.18

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26. CLAIR, Keith R.
JFRD Professional Standards Manager; \$1,704.13
27. CONN, Brandon P.
Firefighter Engineer; \$5,549.54
28. CONOVER, William J.
Firefighter Engineer; \$1,940.18
29. CORTEZ, Sergio
Fire Captain; \$1,940.18
30. CRANCE, Elizabeth S.
Police Officer; \$56.91
31. CRESPO, Marta J.
Police Officer; \$1,940.18
32. CROLLEY, William B.
Fire Lieutenant; \$1,940.18
33. CROTTY, Joseph T.
Police Officer; \$1,940.18
34. DANZIE, Terence L.
Police Officer; \$2,381.78
35. DENNIS, Mark S.
Fire Lieutenant; \$1,940.18
36. DUDLEY, Torin-Patrick
Police Officer; \$2,381.78
37. DUNN, Noelle B.
Police Officer; \$2,381.78
38. DUPUY JR, Jimmie R.
Police Officer; \$405.70
39. ELLIS, Brent C.
Police Officer; \$5,549.54
40. FACUNDUS, Susan M.
Police Officer; \$2,321.87
41. FEASTER, Mitchell K.
Firefighter Engineer; \$1,940.18
42. FERNANDEZ JR, Nelson M.
Fire Lieutenant; \$1,940.18

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43. FRENCH, Benjamin W.
Fire Captain; \$1,940.18
44. GAINEY, Robin R.
Fire District Chief; \$1,940.18
45. GINTHER, Paul D.
Fire Captain; \$2,381.78
46. GOODY, Peter C.
Police Officer; \$1,940.18
47. GORSUCH, Robert J.
Fire Lieutenant; \$2,381.78
48. GRANT, Steven K.
Fire Captain; \$1,940.18
49. GRAY, Dwayne M.
Police Officer; \$2,381.78
50. GREEN, Darrin A.
Police Officer; \$1,940.18
51. GRIFFIS, Lance A.
Police Officer; \$2,040.09
52. GRIMES, Stephanie D.
Police Officer; \$2,381.78
53. HAIRE, Timothy C.
Police Officer; \$2,381.78
54. HALL JR, Edward
Police Officer; \$1,940.18
55. HAMILTON, Kevin D.
Fire Lieutenant; \$2,381.78
56. HARRIS, Ivey D.
Police Officer; \$1,940.18
57. HATCHETT, Sean L.
Fire Battalion Chief; \$1,940.18
58. HAWK, Allen M.
Firefighter; \$2,381.78
59. HEGGS, Orlando D.
Fire Captain; \$1,940.18

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- 60. HENDRICKS, Clayburn B.
Fire Lieutenant; \$2,381.78
- 61. HICKEY, Daniel B.
Police Officer; \$5,549.54
- 62. HINES, Jeffery E.
Firefighter; \$1,940.18
- 63. HOLTSMAN, Frank R.
Police Officer; \$378.32
- 64. HORNE, Adam M.
Police Officer; \$3,132.69
- 65. HORSTMANSHOF, Jon-Kipp
Police Officer; \$2,000.80
- 66. HUDSON, Erica L.
Police Officer; \$1,940.18
- 67. IRONSIDE, William P.
Fire Captain; \$1,940.18
- 68. IVEY, Patrick L.
Undersheriff; \$1,940.18
- 69. JAMES, Adrienne L.
Police Officer; \$3,417.90
- 70. JOHN, Caroline S.
Police Officer; \$1,940.18
- 71. JOHNSON, Anthony E.
Police Officer; \$1,940.18
- 72. JOHNSTON, David B.
Firefighter Engineer; \$1,940.18
- 73. JONES, Michael D.
Police Officer; \$2,381.78
- 74. JOUBERT, Timothy J.
Firefighter; \$1,940.18
- 75. KEANE, Christopher M.
Firefighter Engineer; \$2,019.89
- 76. KILIS, Eric M.
Police Officer; \$2,381.78

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77. KLINGBEIL, Gene A.
Fire Captain; \$2,381.78
78. KNOWLES, Danny R.
Police Officer; \$5,549.54
79. KNUDSEN, John B.
Police Officer; \$1,940.18
80. KOBYLARZ, Sean P.
Police Officer; \$1,940.18
81. KRUGER, Mark A.
Fire Lieutenant; \$2,381.78
82. LABELLE, David E.
Firefighter Engineer; \$1,997.43
83. LAMM, Eric R.
Fire Captain; \$5,549.54
84. LANGDON, Ronald D.
Fire Lieutenant; \$1,940.18
85. LEDDY, Susan M.
Fire District Chief; \$1,940.18
86. LIBERTY, Charlene E.
Police Officer; \$2,381.78
87. LOPEZ, John
Fire Lieutenant; \$318.59
88. LOPEZ, Luis A.
Police Officer; \$2,156.85
89. MANN, Jason W.
Police Officer; \$1,945.79
90. McCOY Jr., Robert L.
Police Officer; \$1,940.18
91. MCDONALD JR, Eugene E.
Police Officer; \$2,381.78
92. MCDONALD, Ruthie P.
Police Officer; \$2,381.78
93. McDONALD, Thomas J.
Police Officer; \$2,381.78

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- 94. MIDDLETON, Kenneth D.
Firefighter Engineer; \$2,381.78
- 95. MOON, Jennifer L.
Police Officer; \$1,940.18
- 96. Moon, Michael W.
Police Sergeant; \$1,940.18
- 97. MOODISPAW JR, Robert
Police Officer; \$1,940.18
- 98. MURPHY, Lesia M.
Police Officer; \$1,940.18
- 99. NARCHO, Mark R.
Firefighter Engineer; \$1,940.18
- 100. NAVARRO, Kimberly A.
Police Officer; \$1,940.18
- 101. OLDHAM JR, Jonny L.
Assistant Chief; \$5,549.54
- 102. OWENS, Bertram C.
Fire District Chief; \$1,940.18
- 103. PALMER, Jason D.
Police Officer; \$181.38
- 104. PARKER JR, Willie L.
Police Officer; \$3,411.68
- 105. PEARSON, Betty S.
Police Officer; \$5,180.91
- 106. PFENNING, Michael E.
Police Sergeant; \$2,381.78
- 107. PICKERING, Timothy C.
Fire Lieutenant; \$1,940.18
- 108. PICKETT, John M.
Fire Battalion Chief; \$1,500.65
- 109. PLATAS, Jason L.
Firefighter Engineer; \$106.70
- 110. POPE JR, Olen D.
Firefighter Engineer; \$173.09

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- 111. POWELL JR, David P.
Firefighter; \$9.48
- 112. PRESCOTT, Nelson D.
Police Officer; \$1,940.18
- 113. PRIESTER, Stephen C.
Fire Lieutenant; \$1,940.18
- 114. REID, Michael J.
Fire Lieutenant; \$5,549.54
- 115. RENAUD, James P.
Fire Lieutenant; \$1,940.18
- 116. RESNER, David J.
Police Officer; \$5,549.54
- 117. RICHARDSON, The Estate of Vernon A.
Police Officer; \$2,381.78
- 118. ROACH, The Estate of Gerald M.
Fire District Chief; \$284.99
- 119. ROBB, Simon R.
Police Sergeant; \$1,940.18
- 120. ROBINSON, Kevin B.
Police Officer; \$1,940.18
- 121. ROUNSVILLE, Michael S.
Police Officer; \$79.43
- 122. RUSSELL, Matthew M.
Police Sergeant; \$1,940.18
- 123. SANDS, Richard M.
Firefighter Engineer; \$1,940.18
- 124. SCALES, Darin K.
Fire Lieutenant; \$1,940.18
- 125. SCHMITT, Lawrence V.
Chief of Personnel JSO; \$5,549.54
- 126. SHORT, Jackson W.
Chief of Professional Standards; \$1,940.18
- 127. SWEET, Joseph
Police Officer; \$5,549.54

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- 128. TAYLOR, James M.
Police Sergeant; \$2,244.41
- 129. TERBRUEGGEN II, Maurice F.
Police Sergeant; \$2,381.78
- 130. TERRELL, Gary
Fire Lieutenant; \$2,381.78
- 131. THOMAS, David R.
Firefighter Engineer; \$2,319.63
- 132. THOMPSON V, Lucius E.
Police Officer; \$1,940.18
- 133. TILLEY JR, Douglas A.
Police Officer; \$2,137.76
- 134. TOLLINCHI, Nancy
Police Officer; \$1,940.18
- 135. WALTERS, James W.
Police Sergeant; \$2,381.78
- 136. WATERS, Thomas K.
Chief of Investigations; \$1,940.18
- 137. WATSON, John W.
Police Officer; \$56.91
- 138. WELSH, Tyrone A.
Police Officer; \$2,381.78
- 139. WHITE, Charles M.
Police Officer; \$1,940.18
- 140. WHITE, Jonna R.
Fire Captain; \$1,940.18
- 141. WILLIAMS, Cory L.
Police Officer; \$2,110.82
- 142. WILLIAMS, Matthew R.
Fire Captain; \$1,940.18
- 143. WILLIAMS Jr., Richard C.
Police Officer; \$1,940.18
- 144. WILLIAMS, Travis J.
Firefighter Engineer; \$5,382.98

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- 145. WILSON, Garrett D.
Firefighter; \$2,381.78
- 146. WILSON JR, James E.
Fire Captain; \$2,381.78
- 147. WYNNE, Daniel H.
Police Officer; \$3,041.40

j. DROP Participant Termination of Employment

- 1. ACORD, Timothy L.
Police Officer; \$3,012.21 monthly pension base; 07/05/2014 to 06/28/2019 DROP participation
- 2. BUJEDA, James A.
Police Officer; \$3,287.37 monthly pension base; 07/05/2014 to 06/28/2019 DROP participation
- 3. CHELGREN, David A.
Police Officer; \$3,287.43 monthly pension base; 01/03/2015 to 06/14/2019 DROP participation
- 4. CROSBY, Christopher P.
Police Officer; \$3,575.65 monthly pension base; 07/05/2014 to 06/28/2019 DROP participation
- 5. DAVIS, King R.
Fire Lieutenant; \$4,184.51 monthly pension base; 07/05/2014 to 06/28/2019 DROP participation
- 6. JOHNSON, Russell L.
Police Officer; \$3,169.44 monthly pension base; 07/05/2014 to 06/28/2019 DROP participation
- 7. KICKLIGHTER, Lesa A.
Police Officer; \$3,176.76 monthly pension base; 07/05/2014 to 06/28/2019 DROP participation
- 8. LENDVAY, Ronald L.
Dir Inv & Homeland Security; \$5,823.00 monthly pension base; 07/05/2014 to 06/28/2019 DROP participation
- 9. McRAE, Corinthians
Police Officer; \$2,854.68 monthly pension base; 04/11/2015 to 07/12/2019 DROP participation
- 10. MESH, Kevin J.
Police Officer; \$3,292.99 monthly pension base; 07/05/2014 to 06/28/2019 DROP participation
- 11. POWELL, Donald W.
Fire Battalion Chief; \$6,472.29 monthly pension base; 07/05/2014 to 06/28/2019 DROP participation
- 12. REAGOR, Charles E.
Police Officer; \$3,737.77 monthly pension base; 07/05/2014 to 06/28/2019 DROP participation
- 13. RICHARDSON, Michael D.
Police Officer; \$3,250.26 monthly pension base; 01/03/2015 to 07/12/2019 DROP participation

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14. SCHLESIER, Roger B.
Police Officer; \$3,077.59 monthly pension base; 04/09/2016 to 07/12/2019 DROP participation
15. SCOTT Jr., Elroy M.
Fire Lieutenant; \$3,876.99 monthly pension base; 07/05/2014 to 06/28/2019 DROP participation
16. SMITH, Howard M.
Police Officer; \$3,718.55 monthly pension base; 07/05/2014 to 06/28/2019 DROP participation
17. SOSNOWSKI, David J.
Police Officer; \$3,312.60 monthly pension base; 10/11/2014 to 07/12/2019 DROP participation
18. STEVENS, Heather R.
Police Officer; \$3,185.71 monthly pension base; 07/05/2014 to 06/28/2019 DROP participation
19. SULLIVAN, Edward R.
Police Officer; \$4,009.29 monthly pension base; 07/05/2014 to 06/28/2019 DROP participation
20. TURBEVILLE, Thomas T.
Police Officer; \$3,233.26 monthly pension base; 07/05/2014 to 06/28/2019 DROP participation
21. VAUGHAN, Stephen G.
Police Officer Pilot; \$3,393.88 monthly pension base; 01/03/2015 to 07/12/2019 DROP participation
22. WHITE, Charles M.
Police Officer; \$3,049.41 monthly pension base; 10/07/2017 to 07/12/2019 DROP participation
23. WILLIAMS, Patrick W.
Firefighter; \$3,272.02 monthly pension base; 10/11/2014 to 06/28/2019 DROP participation
24. WILSON, Nancy C.
Police Officer; \$3,170.03 monthly pension base; 07/05/2014 to 06/28/2019 DROP participation
25. YUL, Daniel S.
Police Sergeant; \$3,719.64 monthly pension base; 07/05/2014 to 06/28/2019 DROP participation

k. DROP Distributions

1. ACORD, Timothy L.
\$238,515.11 entire value paid over 20 years
2. BUJEDA, James A.
\$260,302.72 entire value paid over 44.6 years
3. CHELGREN, David A.
\$220,773.45 entire value paid over 48.8 years
4. CROSBY, Christopher P.
\$283,128.27 entire value paid over 48.8 years

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5. DAVIS, King R.
\$331,339.99 entire value paid over 46.5 years
6. JOHNSON, Russell L.
\$250,963.68 entire value paid over 47.5 years
7. KICKLIGHTER, Lesa A.
\$251,546.05 entire value paid over 18 years
8. LENDVAY, Ronald L.
\$461,081.27 entire value paid over 45.5 years
9. McRAE, Corinthians
\$183,904.38 entire value paid over 35 years
10. MESH, Kevin J.
\$30,000.00 lump sum payment; \$230,747.05 remaining value paid over 43.6 years
11. POWELL, Donald W.
\$512,491.82 entire value paid over 39.7 years
12. REAGOR, Charles E.
\$295,965.33 entire value paid over 40.7 years
13. RICHARDSON, Michael D.
\$224,395.75 entire value paid over 25 years
14. SCHLESIER, Roger B.
\$143,436.95 entire value paid over 50.5 years
15. SCOTT Jr., Elroy M.
\$306,989.45 entire value paid over 47.5 years
16. SMITH, Howard M.
\$50,000.00 lump sum payment; \$244,443.30 remaining value paid over 38.7 years
17. SOSNOWSKI, David J.
\$242,063.04 entire value paid over 45.5 years
18. STEVENS, Heather R.
\$252,252.83 entire value paid over 48.8 years
19. SULLIVAN, Edward R.
\$317,464.73 entire value paid over 44.6 years
20. TURBEVILLE, Thomas T.
\$256,018.46 entire value paid over 47.5 years
21. VAUGHAN, Stephen G.
\$234,311.98 entire value paid over 22 years

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22. WHITE, Charles M.

\$30,000.00 lump sum payment; \$41,763.13 remaining value paid over 25 years

23. WILLIAMS, Patrick W.

\$36,639.59 lump sum payment; \$200,000.00 remaining value paid over 20 years

24. WILSON, Nancy C.

\$251,010.66 entire value paid over 47.5 years

25. YUL, Daniel S.

\$294,530.95 entire value paid over 39.7 years

I. DROP Distributions for Survivors

1. MITCHELL, Jeffrey P.

\$289,132.87 remaining value paid over 48.8 years

2. RUTKOWSKI, Carol A.

\$48,666.50 remaining value paid over 20 years

IV. Old Business

a. JFRD Out-Of-Class Pay Update

b. Bailiff Time Service Connections Update

V. Counsel Reports

a. Beaches Time Service Connections Update

VI. New Business

VII. Adjournment