



AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, August 9, 2022

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, September 13, 2022 at 9:00 A.M.

Advisory Committee Members

Asst. Chief Richard Reichard, Vice Chair
Lt. Jean Paravisini
Thomas Lumpkin
Michael Pelletier
Lt. Michael Shell
Cpt. Christopher Stover

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager

Invited Guests

Lawsikia Hodges, Office of General Counsel
Bob Sugarman, Fund Counsel

Excused

James Holderfield, Chair

Notice

ZOOM VIRTUAL MEETING INFORMATION **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJjQT09>

Meeting Password: **PFPF2020**

BY PHONE:

Dial: **1 (646) 558-8656**

Or: **1 (833) 548-0282** (Toll Free)

Meeting ID: **919 658 3095**

Meeting Passcode: **16633070**

NOTICE: Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

City of Jacksonville Police and Fire Pension Fund
 Agenda to the Regular Advisory Committee Meeting of
 Tuesday, August 9, 2022
 9:00 A.M.

Agenda

I. Moment of Silence

- Norman C. Barber, Retired Firefighter Engineer
- Shawn L. Bedford, Retired Police Officer
- Leonard L. Carr Jr., Retired Police Officer
- Charles E. Corbin, Retired Firefighter Engineer
- David J. Crews, Retired Police Officer
- Wayne L. Doolittle, Retired Fire Assistant Management Improvement Officer
- Robert E. Garmon Jr., Retired Fire District Chief
- Doyle C. Haddock, Retired Police Captain
- William G. Harper, Retired Fire Lieutenant
- Grant T. Murphy, Active Police Officer
- Robert Sharkey, Retired Police Officer
- Thomas L. Smith Jr., Retired Fire Lieutenant
- Meekins M. Woodley Jr., Retired Police Officer

II. Public Speaking

III. Consent Agenda – Action Items: a-f; Items g-k to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, June 7, 2022

b. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
LIEDKE, GEOFFREY	POLICE OFFICER	07/05/2022	\$4,093.56
VERCRUYSSSE, RICHARD E	POLICE OFFICER	06/24/2022	\$4,836.17
WATKINS, WILLIAM C	POLICE OFFICER	07/08/2022	\$4,094.38

c. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
BASS, BEAU B	POLICE OFFICER	\$1,835.02	07/21/2022	03/19/2031
BENNETT, MICHAEL C	POLICE OFFICER	\$1,783.00	07/08/2022	06/19/2032

City of Jacksonville Police and Fire Pension Fund
 Agenda to the Regular Advisory Committee Meeting of
 Tuesday, August 9, 2022
 9:00 A.M.

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
DIAZ, CARLOS A	POLICE OFFICER	\$750.98	06/17/2022	07/11/2036
PEREZ, CHRISTINA C	POLICE OFFICER	\$867.92	07/12/2022	01/23/2036
SIMPSON, CHARLES C	POLICE OFFICER	\$747.88	06/13/2022	05/01/2037
STARLING, MICHAEL R	POLICE OFFICER	\$3,772.10	06/13/2022	03/03/2023
WALKER, ANDREW J	POLICE OFFICER	\$956.58	06/27/2022	01/11/2036

d. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
HARRIS, RYAN R	POLICE OFFICER	U.S. Navy	21.47	\$29,265.25
HARRIS, RYAN R	POLICE OFFICER	COJ – JSO	7.33	\$4,998.72
LESNIAK, MICHAEL J	FIRE BATTALION CHIEF SUPPRESSION 40	Clay County FD	5.23	\$12,536.41
MANNING, NEREUS E	POLICE OFFICER	COJ – JSO	3.23	\$1,982.13
VEST, JONATHAN D	POLICE OFFICER	U.S.M.C.	15.00	\$14,814.03

e. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
BEDFORD, SHAY L	BEDFORD, SHAWN L	06/25/2022	\$3,361.02
CARR, LAURA L	CARR JR, LEONARD L	07/13/2022	\$5,675.57
CLEMENT, KRISTY L	CLEMENT, KEITH A	05/28/2022	\$5,826.16
CORBIN, NANCY D	CORBIN, CHARLES E	06/22/2022	\$4,668.01
CREWS, BONNIE Y	CREWS, DAVID J	07/09/2022	\$4,771.44
GARMON, LINDA M	GARMON JR, ROBERT E	07/02/2022	\$9,476.99
HARTLEY, SANDRA L	HARTLEY, THOMAS S	05/17/2022	\$6,505.00
MURPHY, SHANNON L	MURPHY, GRANT T	07/24/2022	\$2,038.53
SHARKEY, CATHRYNE	SHARKEY, ROBERT	06/10/2022	\$3,665.68

f. Application for Childrens' Benefits

Child Name	Original Retiree Name	Child Effective Date	Monthly Gross Pension
BEDFORD, ZANDI L	BEDFORD, SHAWN L	06/25/2022	\$300.00
BEDFORD, ZAYLEE L	BEDFORD, SHAWN L	06/25/2022	\$300.00
CLEMENT, ELIZABETH E	CLEMENT, KEITH A	06/11/2022	\$200.00
MURPHY, GRANTSTON C	MURPHY, GRANT T	07/24/2022	\$225.00

City of Jacksonville Police and Fire Pension Fund
 Agenda to the Regular Advisory Committee Meeting of
 Tuesday, August 9, 2022
 9:00 A.M.

g. Refund of Pension Contributions

Full Name	RANK/Job Description	Refund of Contributions
BACON, VALENCIA D	FIREFIGHTER ENGINEER 40	\$36,295.94
MATTHEWS, GRALYN	FIREFIGHTER ENGINEER 56	\$58,043.11
MITCHELL, LASHAWN D	FIREFIGHTER ENGINEER 40	\$57,333.32

h. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
ALLIGOOD, WILLIAM H	POLICE OFFICER	\$7,686.01
ANDERSON, DIANE E	POLICE OFFICER	\$7,686.01
BAWROSKI, EDWARD J	POLICE SERGEANT	\$7,686.01
BENNETT, MICHAEL C	POLICE OFFICER	\$7,686.01
BRYANT, GREGORY W	POLICE OFFICER	\$7,686.01
CASSIDY, MARK D	POLICE OFFICER	\$7,686.01
DAVIS, RONNIE A	POLICE SERGEANT	\$7,686.01
DONALDSON, KRISTINA A	POLICE OFFICER	\$7,686.01
GILLIARD, CURTIS A	POLICE OFFICER	\$7,686.01
GLOSSMAN, RANDI M	POLICE LIEUTENANT	\$7,686.01
GOEBEL, BRYAN D	POLICE SERGEANT	\$7,686.01
KEELING, STEPHEN E	POLICE SERGEANT	\$7,686.01
KRUEGER, MATTHEW R	POLICE SERGEANT	\$7,686.01
MATTHEWS, GRALYN	FIREFIGHTER ENGINEER 56	\$7,686.01
MCCARTHY, PATRICK J	POLICE OFFICER	\$7,686.01
MCCLAIN, TERRY B	FIRE CAPTAIN RESCUE 56	\$7,686.01
MCGLOTHLIN, JAMES K	FIRE LIEUTENANT SUPPRESSION 40	\$7,686.01
MITCHELL, LASHAWN D	FIREFIGHTER ENGINEER 40	\$7,686.01
MURPHY, GRANT T	POLICE OFFICER	\$130.13
PATRICK, STEVEN J	POLICE SERGEANT	\$7,686.01
SHORT, CLAYTON R	POLICE LIEUTENANT	\$7,686.01
STARLING, MICHAEL R	POLICE OFFICER	\$7,686.01
VERCRUYSSSE, RICHARD E	POLICE OFFICER	\$7,686.01
WATKINS, WILLIAM C	POLICE OFFICER	\$6,215.73

i. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
BRITT, JIMMY W	POLICE OFFICER PILOT	07/15/2017	07/08/2022	\$3,246.84
BRUNO, MICHAEL D	DIR INV & HOMELAND SECURITY	07/15/2017	07/08/2022	\$7,407.83
BUTIKOFER, WAYNE L	FIRE LIEUTENANT SUPPRESSION 56	01/09/2021	07/22/2022	\$4,530.29

City of Jacksonville Police and Fire Pension Fund
 Agenda to the Regular Advisory Committee Meeting of
 Tuesday, August 9, 2022
 9:00 A.M.

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
FUTCH, GUILFORD B	POLICE OFFICER	07/15/2017	07/08/2022	\$3,790.62
IVEY, PATRICK L	UNDERSHERIFF	10/07/2017	06/10/2022	\$8,175.86
JAMES-HARRIS, LATOSHA M	POLICE OFFICER	10/06/2018	07/08/2022	\$3,402.03
JOHNSON, ANTHONY E	POLICE OFFICER	10/07/2017	07/27/2022	\$3,144.23
PENDLEY, JAMES A	JSO ASSISTANT CHIEF - TERMINAL LEAVE	07/15/2017	07/08/2022	\$6,235.45
SIRCAR, ASHISH	POLICE LIEUTENANT	07/15/2017	07/08/2022	\$4,660.39
TOMLIN, NATHANIEL L	POLICE OFFICER	07/15/2017	07/08/2022	\$3,155.43
WATERS, CHARLES C	POLICE OFFICER	07/15/2017	07/08/2022	\$3,851.96
WHITWORTH, JAY T	POLICE SERGEANT - TERMINAL LEAVE	07/15/2017	07/08/2022	\$4,000.14

j. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
BRITT, JIMMY W	Bi-Weekly	\$257,245.52	\$0.00	\$0.00	\$257,245.52	\$877.72	910
BRUNO, MICHAEL D	Bi-Weekly	\$586,917.78	\$0.00	\$0.00	\$586,917.78	\$1,945.90	1137
BUTIKOFER, WAYNE L	Bi-Weekly	\$89,682.24	\$0.00	\$0.00	\$89,682.24	\$315.21	780
FUTCH, GUILFORD B	Bi-Weekly	\$300,327.29	\$0.00	\$0.00	\$300,327.29	\$1,055.56	780
IVEY, PATRICK L	Refund & Bi-Weekly	\$601,535.70	\$93,750.00	\$0.00	\$507,785.70	\$1,732.57	910
JAMES-HARRIS, LATOSHA M	Bi-Weekly	\$190,846.17	\$0.00	\$0.00	\$190,846.17	\$626.87	1274
JOHNSON, ANTHONY E	Bi-Weekly	\$239,482.33	\$0.00	\$0.00	\$239,482.33	\$841.71	780
PENDLEY, JAMES A	Refund & Bi-Weekly	\$494,031.15	\$144,000.00	\$0.00	\$350,031.15	\$1,157.98	1164
SIRCAR, ASHISH	Bi-Weekly	\$369,239.29	\$0.00	\$0.00	\$369,239.29	\$1,221.52	1164
TOMLIN, NATHANIEL L	Bi-Weekly	\$250,001.60	\$0.00	\$0.00	\$250,001.60	\$822.82	1239
WATERS, CHARLES C	Bi-Weekly	\$305,186.91	\$0.00	\$0.00	\$305,186.91	\$1,072.64	780
WHITWORTH, JAY T	Bi-Weekly	\$316,929.04	\$0.00	\$0.00	\$316,929.04	\$1,053.18	1111
BRITT, JIMMY W	Bi-Weekly	\$257,245.52	\$0.00	\$0.00	\$257,245.52	\$877.72	910

k. DROP Distributions for Survivors

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
CARR, LAURA L	Bi-Weekly	\$229,163.14	\$0.00	\$0.00	\$229,163.14	\$910.53	520
CLEMENT, KRISTY L	Bi-Weekly	\$149,716.39	\$0.00	\$0.00	\$149,716.39	\$488.73	1419
HARTLEY, SANDRA L	Bi-Weekly	\$139,107.53	\$0.00	\$0.00	\$139,107.53	\$708.36	312

City of Jacksonville Police and Fire Pension Fund
Agenda to the Regular Advisory Committee Meeting of
Tuesday, August 9, 2022
9:00 A.M.

IV. Executive Director's Report

V. Counsel Reports

VI. Old Business

VII. New Business

VIII. Upcoming Meetings

a. Tuesday, September 13, 2022 at 9:00AM

IX. Adjournment