



AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, August 8, 2023

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, September 12, 2023 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Asst. Chief Richard Reichard, Vice Chair
Thomas Lumpkin
Cpt. Jean Paravisini
Michael Pelletier
Chief Michael Shell
Cpt. Christopher Stover

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager

Invited Guests

Lawsikia Hodges, Office of General Counsel
Bob Sugarman, Fund Counsel

Notice

ZOOM VIRTUAL MEETING INFORMATION **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJiQT09>

Meeting Password: **PFPF2020**

BY PHONE:

Dial: **1 (646) 558-8656**

Or: **1 (833) 548-0282** (Toll Free)

Meeting ID: **919 658 3095**

Meeting Passcode: **16633070**

NOTICE: Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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Agenda

I. Moment of Silence

Leon E. Baggs, Retired Firefighter Engineer
 Jerry M. Burns, Retired Firefighter Engineer
 Joseph P. Butler, Retired Police Sergeant
 Hugh A. Eason, Retired Police Officer
 Robert A. Fagan, Retired Police Officer
 Gary Looney, Retired Police Lieutenant
 Julius C. Olson, Retired Police Lieutenant
 Robert M. Swanson, Active Police Officer

II. Public Speaking

III. Consent Agenda – Action Items: a-e; Items f-h to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, June 6, 2023

b. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
JONES, CRAIG A	POLICE OFFICER	07/07/2023	\$4,313.16

c. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
BRADDAM, HARVEY A	POLICE OFFICER	\$1,725.35	05/19/2023	01/27/2034
CLAYDON, PAUL D	POLICE OFFICER	\$2,577.09	05/26/2023	02/21/2029
OLIVERAS, TIMOTHY A	POLICE OFFICER	\$1,492.39	07/06/2023	03/02/2035

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d. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
BAGGS, MAISIE L	BAGGS, LEON E	07/06/2023	\$4,487.88
BLACK, LAWANNA J	BLACK, WENDELL	07/09/2023	\$7,831.83
BURNS, RUTH A	BURNS, JERRY M	06/05/2023	\$4,338.71
BUTLER, KATHLEEN M	BUTLER, JOSEPH P	07/07/2023	\$8,224.11
EASON, MARSHA L	EASON, HUGH A	07/02/2023	\$1,951.36
FAGAN, MARY L	FAGAN, ROBERT G	07/01/2023	\$5,134.26
LOONEY, KATHRYN A	LOONEY, GARY L	07/17/2023	\$5,379.87
OLSON, CAROL J	OLSON, JULIUS C	06/02/2023	\$696.80
SWANSON, CATHERINE R	SWANSON, ROBERT M	07/08/2023	\$4,438.76
TAYLOR, MARGARET L	TAYLOR, NORMAN E	06/14/2023	\$1,129.31

e. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
BRECKENRIDGE, STEVEN C	FIRE CAPTAIN SUPPRESSION 56	U.S. Navy	24.00	\$39,720.00
BROWN, KENNETH S	POLICE OFFICER	Clay County S.O.	0.60	\$852.84
JESONEK, BRADLEY T	POLICE OFFICER	JSO CSO	10.00	\$6,077.02

f. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
BAI, SUNG W	POLICE SERGEANT	\$6,412.74
BEAR, CHESTER R	POLICE SERGEANT	\$6,412.74
BELTZ, RAYMOND W	POLICE LIEUTENANT	\$6,412.74
BLACKBURN, DEANA M	FIREFIGHTER ENGINEER 56	\$6,412.74
BLACKBURN, KEVIN E	FIRE CAPTAIN SUPPRESSION 56	\$6,412.74
BLIND, DAWN M	POLICE OFFICER	\$6,412.74
BOTTIN, OTTO H	POLICE LIEUTENANT	\$6,412.74
BOYD, MICHAEL B	POLICE SERGEANT	\$6,412.74
CANNON, LACEY D	FIRE CAPTAIN RESCUE 56	\$6,412.74
CARPENTER, JAMES D	POLICE SERGEANT	\$6,412.74
CATER, WILLIAM S	POLICE OFFICER	\$6,412.74
COLLINS, MONICA J	POLICE OFFICER	\$6,412.74
DOPSON, ROBERT M	FIREFIGHTER ENGINEER 56	\$6,412.74
DORING, ARTHUR P	FIRE LIEUTENANT SUPPRESSION 56	\$6,412.74
HARPER, CHRISTOPHER E	FIRE CAPTAIN RESCUE 56	\$6,412.74
HODGE, JAMES D	POLICE LIEUTENANT	\$6,412.74
JONES, CRAIG A	POLICE OFFICER	\$6,412.74
LEAVITT, MICHAEL D	POLICE OFFICER	\$6,412.74
LEDFORD, JOHN H	FIRE LIEUTENANT SUPPRESSION 56	\$6,412.74

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Full Name	RANK/Job Description	Share Plan Refund Amount
MILSTEAD, CLINTON M	FIREFIGHTER ENGINEER 56	\$6,412.74
MOORE, ERIN K	POLICE OFFICER	\$6,412.74
MOORE, JASON E	POLICE LIEUTENANT	\$6,412.74
REDDISH, MORGAN L	FIRE CAPTAIN SUPPRESSION 56	\$6,412.74
ROSARIO, CRISTINA M	POLICE OFFICER	\$6,412.74
SCOTT, CASEY M	FIREFIGHTER ENGINEER 40	\$6,412.74
SKIDMORE, LAWRENCE W	FIRE LIEUTENANT RESCUE 56	\$6,412.74
SMITH, TODD A	FIRE LIEUTENANT SUPPRESSION 56	\$6,412.74
VALLIERE, MATTHEW	FIRE LIEUTENANT SUPPRESSION 56	\$6,412.74
VELASCO, CHRISTIAN J	POLICE OFFICER	\$6,412.74

g. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
ALLEN, DALE W	POLICE OFFICER	07/14/2018	07/07/2023	\$3,308.57
BURGOS, NICK	UNDERSHERIFF - TERMINAL LEAVE	07/14/2018	07/07/2023	\$6,396.36
CALDERON, TINA J	POLICE OFFICER	07/14/2018	07/07/2023	\$3,172.62
CLAIR, KEITH R	JFRD PROFESSIONAL STANDARDS MANAGER	07/14/2018	07/07/2023	\$6,906.93
CORTEZ, SERGIO	FIRE CAPTAIN SUPPRESSION 56	07/14/2018	07/07/2023	\$4,344.64
GORSUCH, ROBERT J	FIRE LIEUTENANT RESCUE 56	01/12/2019	07/07/2023	\$4,101.96
HATCHETT, SEAN L	FIRE BATTALION CHIEF SUPPRESSION 56	07/14/2018	07/07/2023	\$6,102.65
HINES, JEFFERY E	FIREFIGHTER ENGINEER 40	07/14/2018	07/07/2023	\$3,168.45
JOUBERT, TIMOTHY J	FIREFIGHTER 56	07/14/2018	07/07/2023	\$3,445.24
NARCHO, MARK R	FIREFIGHTER 56	07/14/2018	07/07/2023	\$2,922.18
OLDHAM, JOHNNY L	CHIEF OF SUPPORT SERVICES JSO	07/13/2019	06/23/2023	\$6,213.86
PICKERING, TIMOTHY C	FIRE LIEUTENANT SUPPRESSION 56	07/14/2018	07/07/2023	\$4,530.34
PRIESTER, STEPHEN C	FIRE LIEUTENANT SUPPRESSION 56	07/14/2018	07/07/2023	\$3,746.61
ROBB, SIMON R	POLICE SERGEANT	07/14/2018	07/07/2023	\$3,967.37
ROBINSON, KEVIN B	POLICE OFFICER	07/14/2018	07/07/2023	\$3,354.53
SANDS, RICHARD M	FIREFIGHTER ENGINEER 56	07/14/2018	07/07/2023	\$3,325.46
SHORT, JACKSON W	JSO - DIRECTOR/TERMINAL LEAVE	07/14/2018	07/07/2023	\$5,643.82
WATERS, THOMAS K	SHERIFF	07/14/2018	06/30/2023	\$6,670.45

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h. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
ALLEN, DALE W	Bi-Weekly	\$262,158.59	\$0.00	\$0.00	\$262,158.59	\$894.32	911
BURGOS, NICK	Bi-Weekly	\$506,821.76	\$0.00	\$0.00	\$506,821.76	\$1,866.80	650
CALDERON, TINA J	Bi-Weekly & Refund	\$251,387.23	\$15,000.00	\$0.00	\$236,387.23	\$794.27	1010
CLAIR, KEITH R	Bi-Weekly, Refund & Rollover	\$676,956.74	\$50,000.00	\$100,000.00	\$526,956.74	\$1,755.50	1085
CORTEZ, SERGIO	Bi-Weekly	\$344,253.28	\$0.00	\$0.00	\$344,253.28	\$1,174.59	910
GORSUCH, ROBERT J	Bi-Weekly	\$280,367.64	\$0.00	\$0.00	\$280,367.64	\$945.09	986
HATCHETT, SEAN L	Bi-Weekly	\$483,550.73	\$0.00	\$0.00	\$483,550.73	\$1,610.90	1085
HINES, JEFFERY E	Bi-Weekly	\$251,055.92	\$0.00	\$0.00	\$251,055.92	\$882.39	780
JOUBERT, TIMOTHY J	Bi-Weekly	\$272,986.98	\$0.00	\$0.00	\$272,986.98	\$1,005.51	650
NARCHO, MARK R	Bi-Weekly	\$231,540.04	\$0.00	\$0.00	\$231,540.04	\$790.02	910
OLDHAM, JOHNNY L	Bi-Weekly	\$367,744.62	\$0.00	\$0.00	\$367,744.62	\$1,225.10	1085
PICKERING, TIMOTHY C	Bi-Weekly	\$358,967.99	\$0.00	\$0.00	\$358,967.99	\$1,210.04	986
PRIESTER, STEPHEN C	Bi-Weekly	\$296,867.36	\$0.00	\$0.00	\$296,867.36	\$986.51	1111
ROBB, SIMON R	Bi-Weekly	\$314,358.62	\$0.00	\$0.00	\$314,358.62	\$1,042.24	1137
ROBINSON, KEVIN B	Bi-Weekly	\$265,799.99	\$0.00	\$0.00	\$265,799.99	\$934.21	780
SANDS, RICHARD M	Bi-Weekly	\$263,496.82	\$0.00	\$0.00	\$263,496.82	\$867.24	1239
SHORT, JACKSON W	Bi-Weekly	\$447,195.32	\$0.00	\$0.00	\$447,195.32	\$1,471.84	1239
WATERS, THOMAS K	Bi-Weekly	\$525,915.42	\$0.00	\$0.00	\$525,915.42	\$1,747.65	1111

i. DROP Distributions for Survivors

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
BUTLER, KATHLEEN M	Bi-Weekly	\$258,540.67	\$0.00	\$0.00	\$258,540.67	\$1,027.26	520
FAGAN, MARY L	Bi-Weekly	\$183,723.34	\$0.00	\$0.00	\$183,723.34	\$645.73	780
SWANSON, CATHERINE R	Bi-Weekly	\$76,561.13	\$0.00	\$0.00	\$76,561.13	\$303.73	520

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IV. Executive Director's Report

V. Counsel Reports

VI. Old Business

VII. New Business

VIII. Upcoming Meetings

a. Tuesday, September 12, 2023 at 9:00AM

IX. Adjournment