



AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Wednesday, May 12, 2021

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Wednesday, June 9, 2021 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Asst. Chief Richard Reichard, Vice Chair
Thomas Lumpkin
Lt. Jean Paravisini
Michael Pelletier
Lt. Michael Shell
Cpt. Christopher Stover

Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager
Lawsikia Hodges, Office of General Counsel
Bob Sugarman, Fund Counsel

Notice

ZOOM VIRTUAL MEETING INFORMATION **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJiQT09>

Meeting Password: **PFPF2020**

BY PHONE:

Dial: **1 (646) 558-8656**

Or: **1 (833) 548-0282** (Toll Free)

Meeting ID: **919 658 3095**

Meeting Passcode: **16633070**

NOTICE: Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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Agenda

I. Moment of Silence

James W. Heard, Retired Police Captain
 Leslie E. McCormick Jr., Retired Police Officer

II. Public Speaking

III. Consent Agenda – Action Items: a-d; Items e-h to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Wednesday, April 14, 2021

b. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
HODGES, BARBARA A	HODGES, WILLIAM R	03/24/2021	\$5,156.70
JOHNSTON, SUSAN M	JOHNSTON, FRED G	04/03/2021	\$7,054.21

c. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
COLEMAN, KEITH A	POLICE OFFICER	\$2,984.47	04/02/2021	09/13/2024

d. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
COLL JR, REINALDO	POLICE OFFICER	COJ Time – JSO Bailiff	7.07	\$4,623.03
COLL JR, REINALDO	POLICE OFFICER	Military Time – U.S.A.F.	3.00	\$3,925.22
GODBEE, MELISSA R	POLICE OFFICER	COJ Time	4.73	\$2,675.18
LOKEY, BYRON K	FIREFIGHTER 56	COJ Time	24.07	\$26,038.02

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e. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
ALLEN, MICHAEL S	POLICE SERGEANT	\$6,215.73
ANDRES, JOEL C	POLICE OFFICER	\$6,215.73
ARDIZZONI, ADAM C	POLICE SERGEANT	\$6,215.73
BARROW, MICHAEL T	FIRE BATTALION CHIEF SUPPRESSION 56	\$6,215.73
BATROUS, TONY L	POLICE SERGEANT	\$6,215.73
BENNETT, JAMES C	FIREFIGHTER ENGINEER 56	\$6,215.73
BRADLEY, BRIAN K	POLICE OFFICER	\$6,215.73
CASKA, CHRISTOPHER L	FIRE CAPTAIN SUPPRESSION 56	\$6,215.73
CIPRIANI, MATTHEW J	FIRE DISTRICT CHIEF SUPPRESSION 56	\$6,215.73
COLEMAN, KEITH A	POLICE OFFICER	\$6,215.73
DUPREY, SHAWN M	FIRE LIEUTENANT SUPPRESSION 56	\$6,215.73
DYAL, CARROLL J	POLICE SERGEANT	\$6,215.73
DZIERGOWSKI, ANTHONY L	POLICE OFFICER	\$477.63
ELEUTERI, RANDY J	POLICE OFFICER	\$6,215.73
FIELDS, ISAIAH R	POLICE OFFICER	\$6,215.73
FRAZIER, ARTHUR E	FIREFIGHTER ENGINEER 56	\$6,215.73
GRAHAM, TIMOTHY S	POLICE OFFICER	\$6,215.73
HAGAN, CHRISTIAN E	FIREFIGHTER ENGINEER 40	\$5,686.30
HORRALL, MARK L	FIREFIGHTER ENGINEER 56	\$6,215.73
HOTARD, LILLY M	POLICE LIEUTENANT	\$477.63
HUNTER, ERIK I	FIRE BATTALION CHIEF RESCUE 56	\$6,215.73
JUDGE, WINSTON	FIREFIGHTER ENGINEER 56	\$477.63
KINSTLE, TERESA R	JFRD RECRUITING MANAGER	\$6,215.73
LEDERMAN, JASON E	POLICE OFFICER	\$1,500.65
LEE, CHARLES D	FIRE CAPTAIN SUPPRESSION 56	\$6,215.73
MOBLEY, WILLIAM D	FIREFIGHTER ENGINEER 56	\$6,215.73
PAUL, MICHAEL A	POLICE SERGEANT	\$6,215.73
PORTER, DEREK W	POLICE LIEUTENANT	\$6,215.73
ROSE, ROBERT R	POLICE OFFICER	\$477.63
SEYMOUR, WILLIAM S	FIRE LIEUTENANT SUPPRESSION 56	\$6,215.73
STEIN, BENJAMIN A	FIREFIGHTER ENGINEER 56	\$6,215.73
TAYLOR, SHERYL D	FIREFIGHTER 56	\$6,215.73
VALENTINE, RICKIE E	POLICE LIEUTENANT	\$6,215.73
VALIANTE, DARREN F	POLICE OFFICER	\$6,215.73

f. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
ALLEY, RICKY R	POLICE OFFICER	04/09/2016	04/02/2021	\$3,395.17
BOLEY, BRAD E	FIREFIGHTER ENGINEER 56	04/09/2016	04/02/2021	\$2,985.64

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Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
CARROW, HENRY J	FIRE LIEUTENANT SUPPRESSION 56	04/09/2016	04/02/2021	\$3,791.30
GOLINO, KEVIN A	POLICE OFFICER	04/09/2016	04/02/2021	\$3,304.86
GRINBERG, GOLAN T	POLICE OFFICER	04/09/2016	04/02/2021	\$3,229.60
HARDEE, MICHAEL J	FIREFIGHTER ENGINEER 40	04/09/2016	04/02/2021	\$3,671.02
HELD, WILLIAM P	FIRE CAPTAIN RESCUE 56	04/09/2016	04/02/2021	\$4,443.82
JOHNSON, DANIEL P	POLICE OFFICER	04/09/2016	04/02/2021	\$3,269.88
KANE, JAMES W	FIRE CAPTAIN RESCUE 56	04/09/2016	04/02/2021	\$5,129.59
KENNEY, DANIEL B	POLICE LIEUTENANT	04/09/2016	04/02/2021	\$4,575.11
MADDOX, ERIC D	POLICE OFFICER	07/02/2016	04/09/2021	\$3,259.12
RHATIGAN, MARGARET M	POLICE OFFICER	04/09/2016	04/02/2021	\$3,090.48
SANTORO, RICHARD C	POLICE OFFICER	04/09/2016	04/02/2021	\$3,238.73
ULRICH, RAYMOND H	POLICE OFFICER	04/09/2016	04/02/2021	\$3,263.01
WILLIAMS, LARRY L	FIREFIGHTER ENGINEER 56	04/09/2016	04/02/2021	\$3,259.14
WYSE, RANDALL W	FIRE DISTRICT CHIEF SUPPRESSION 40	04/09/2016	04/02/2021	\$6,084.57

g. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
ALLEY, RICKY R	Bi-Weekly	\$266,834.52	\$0.00	\$0.00	\$266,834.52	\$878.22	1239
BOLEY, BRAD E	Bi-Weekly	\$234,649.49	\$0.00	\$0.00	\$234,649.49	\$785.90	1036
CARROW, HENRY J	Bi-Weekly	\$297,966.84	\$0.00	\$0.00	\$297,966.84	\$987.89	1137
GOLINO, KEVIN A	Bi-Weekly	\$259,737.20	\$0.00	\$0.00	\$259,737.20	\$886.22	910
GRINBERG, GOLAN T	Bi-Weekly	\$253,821.87	\$0.00	\$0.00	\$253,821.87	\$833.77	1273
HARDEE, MICHAEL J	Refund & Bi-Weekly	\$288,515.07	\$0.00	\$100,000.00	\$188,515.07	\$749.03	520
HELD, WILLIAM P	Bi-Weekly	\$349,251.17	\$0.00	\$0.00	\$349,251.17	\$1,169.73	1036
JOHNSON, DANIEL P	Bi-Weekly	\$256,988.88	\$0.00	\$0.00	\$256,988.88	\$848.72	1187
KANE, JAMES W	Bi-Weekly	\$403,149.49	\$0.00	\$0.00	\$403,149.49	\$1,329.05	1213
KENNEY, DANIEL B	Bi-Weekly	\$359,570.30	\$0.00	\$0.00	\$359,570.30	\$1,187.50	1187
MADDOX, ERIC D	Bi-Weekly	\$243,139.74	\$0.00	\$0.00	\$243,139.74	\$969.53	520
RHATIGAN, MARGARET M	Bi-Weekly	\$242,889.89	\$0.00	\$0.00	\$242,889.89	\$813.50	1036
SANTORO, RICHARD C	Bi-Weekly	\$254,539.40	\$0.00	\$0.00	\$254,539.40	\$837.76	1239
ULRICH, RAYMOND H	Bi-Weekly	\$256,447.75	\$0.00	\$0.00	\$256,447.75	\$850.24	1137
WILLIAMS, LARRY L	Bi-Weekly	\$256,144.34	\$0.00	\$0.00	\$256,144.34	\$845.93	1187
WYSE, RANDALL W	Bi-Weekly	\$478,202.01	\$0.00	\$0.00	\$478,202.01	\$1,593.08	1085

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h. DROP Distributions for Survivors

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
JOHNSTON, SUSAN M	Bi-Weekly	\$29,279.16	\$0.00	\$0.00	\$29,279.16	\$276.18	130

IV. Executive Director's Report

V. Counsel Reports

VI. New Business

VII. Old Business

VIII. Adjournment