



AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, April 9, 2024

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, May 14, 2024 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Asst. Chief Richard Reichard, Vice Chair
Thomas Lumpkin
Cpt. Jean Paravisini
Sgt. Michael Pelletier
Chief Michael Shell
Cpt. Christopher Stover

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager

Notice

ZOOM VIRTUAL MEETING INFORMATION **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJjQT09>

Meeting Password: **PFPF2020**

BY PHONE:

Dial: **1 (646) 558-8656**

Or: **1 (833) 548-0282** (Toll Free)

Meeting ID: **919 658 3095**

Meeting Passcode: **16633070**

NOTICE: Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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Agenda

I. Moment of Silence

Randy L. Faulk, Retired Police Officer
 Josh L. Linder, Retired Firefighter Engineer
 Clarence R. Pickett, Retired Fire Lieutenant
 Grady W. Steele, Retired Police Officer

II. Public Speaking

III. Consent Agenda – Action Items: a-c; Items d-f to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, March 12, 2024

b. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
HOGAN, WANDA W	HOGAN, LOYD W	02/26/2024	\$5,051.53
JONES, JEAN M	NASH, WINSTON F	02/29/2024	\$7,435.70
KEYS, MITZI P	KEYS, MARK W	02/19/2024	\$5,229.90
LINDER, GWENDOLYN Y	LINDER, JOSH L	03/27/2024	\$3,705.98
ROMINE, ELIZABETH A	ROMINE, CHARLES F	02/16/2024	\$6,108.22

c. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
HOPPER, CLEVE A	FIRE LIEUTENANT SUPPRESSION 56	Fernandina Bch F.D.	11.53	\$19,175.41

d. Refund of Contributions

Full Name	RANK/Job Description	Refund Amount
CARDWELL, MINDY A	POLICE OFFICER	\$4,093.37
WEBB, JUSTIN R	POLICE OFFICER	\$22,992.07

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e. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
ADAMS, KATHERINE C	POLICE SERGEANT	04/06/2019	03/29/2024	\$4,300.81
ADAMS, ROBERT D	POLICE SERGEANT	04/06/2019	03/29/2024	\$4,339.18
HEWETT, MICHAEL S	POLICE OFFICER	01/07/2023	03/15/2024	\$4,182.76
MIDDLETON, KENNETH D	FIREFIGHTER ENGINEER 56	04/06/2019	03/29/2024	\$3,220.42
PARKER, CHAD P	FIREFIGHTER ENGINEER 40	10/05/2019	03/08/2024	\$3,711.77
PLUMMER, WINDY M	FIREFIGHTER 40	10/02/2021	03/01/2024	\$3,292.10
WALTERS, JAMES W	POLICE SERGEANT	04/06/2019	03/29/2024	\$4,262.00

f. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
ADAMS, KATHERINE C	Bi-Weekly	\$338,052.15	\$0.00	\$0.00	\$338,052.15	\$1,123.37	1111
ADAMS, ROBERT D	Bi-Weekly	\$341,067.10	\$0.00	\$0.00	\$341,067.10	\$1,128.32	1164
HEWETT, MICHAEL S	Bi-Weekly	\$62,917.53	\$0.00	\$0.00	\$62,917.53	\$205.97	1344
MIDDLETON, KENNETH D	Bi-Weekly	\$253,131.79	\$0.00	\$0.00	\$253,131.79	\$932.37	650
PARKER, CHAD P	Bi-Weekly	\$254,846.43	\$0.00	\$0.00	\$254,846.43	\$843.09	1164
PLUMMER, WINDY M	Refund & Bi-Weekly	\$109,982.26	\$0.00	\$30,000.00	\$79,982.26	\$264.60	1164
WALTERS, JAMES W	Bi-Weekly	\$335,000.96	\$0.00	\$0.00	\$335,000.96	\$1,177.43	780
WALLNER, CARL E	Refund	\$146,756.91	\$146,756.91	\$0.00	\$0.00	N/A	N/A

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IV. Executive Director's Report

V. Old Business

VI. New Business

VII. Upcoming Meetings

a. Tuesday, May 14, 2024 at 9:00AM

VIII. Adjournment