



## AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Thursday, March 24, 2022

1:30 P.M.

City of Jacksonville Police and Fire Pension Fund  
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, April 12, 2022 at 9:00 A.M.

### Advisory Committee Members

James Holderfield, Chair  
Asst. Chief Richard Reichard, Vice Chair  
Thomas Lumpkin  
Lt. Jean Paravisini  
Michael Pelletier  
Lt. Michael Shell  
Cpt. Christopher Stover

### Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator  
Steve Lundy, Deputy Director  
Chuck Hayes, Pension Benefits Manager  
Maria Young, Finance and Benefits Specialist

### Invited Guests

Lawsikia Hodges, Office of General Counsel  
Bob Sugarman, Fund Counsel  
Joshua Livingood  
Daniel Bean, Attorney  
Christopher Dempsey, Attorney  
Sonya Harrell, Office of General Counsel

### Notice

#### **ZOOM VIRTUAL MEETING INFORMATION** **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJjQT09>

Meeting Password: **PPPF2020**

BY PHONE:

Dial: **1 (646) 558-8656**

Or: **1 (833) 548-0282** (Toll Free)

Meeting ID: **919 658 3095**

Meeting Passcode: **16633070**

**NOTICE:** Meeting Agendas and Summaries are available on our website at [jaxpfpf.coj.net](http://jaxpfpf.coj.net). For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or [SLundy@coj.net](mailto:SLundy@coj.net) to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony

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and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Agenda

I. Moment of Silence

- Ronald N. Assaf, Retired Police Officer
- Walter J. Brown, Active Police Officer
- Clifford L. Copeland, Retired Police Officer
- William L. Futch, Retired Firefighter Engineer
- Daniel Hadden, Retired Firefighter
- Darrod S. McArthur, Active Fire Captain
- Willie J. Nathan, Retired Police Officer
- Gilbert A. Smith, Retired Police Officer

II. Public Speaking

III. Consent Agenda – Action Items: a-e; Items f-i to be received as information.

a. Meeting Summaries to be Approved

- 1. Summary to the Regular Advisory Committee Meeting of Tuesday, February 8, 2022

b. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
EASTBURN, KYLE P	FIREFIGHTER 56	\$2,238.38	01/13/2022	01/12/2030

c. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
DEHART, BOBBIE H	DEHART, KENNETH L	01/23/2022	\$4,478.85
NATHAN, PEARLIE M	NATHAN, WILLIE J	02/14/2022	\$4,718.76
SMITH, ANGELIQUE R	SMITH, RONALD E	01/28/2022	\$4,287.02

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Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
SMITH, LOLITA M	SMITH, GILBERT A	02/13/2022	\$5,437.52

*d. Application for Time Service Connections*

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
COOK, PATRICK	POLICE OFFICER	U.S. Navy	22.40	\$23,130.51
ROUSSELLE, CHRISTOPHER A	POLICE OFFICER	U.S. Air Force	21.70	\$21,407.83

*e. Application for DROP*

**POLICE:**

Name	RANK/Job Description
CALLAHAN, TROY L	POLICE OFFICER
CHILDERS, JAMES R	POLICE SERGEANT
FILLINGHAM, FREDERICK M	POLICE SERGEANT
GOFF, KEVIN S	CHIEF OF HUMAN RESOURCES JSO
HALL, CARRIE N	POLICE OFFICER
HARTT, LISA M	POLICE SERGEANT
MCBROOM, NICOLE	POLICE OFFICER
ONLY, JUWANA W	POLICE OFFICER
PICHARDO, MANUEL E	POLICE OFFICER
RESTIVO, PAUL A	ASSISTANT CHIEF
SWANSON, ROBERT M	POLICE OFFICER
WATFORD, JAMES Q	POLICE OFFICER

**FIRE:**

Name	RANK/Job Description
ADAME, GREGORY J	FIRE LIEUTENANT RESCUE 56
CLEMENTS, CHESTER J	FIRE BATTALION CHIEF RESCUE 56
EDWARDS, PAULA L	FIRE CAPTAIN RESCUE 56
GROFF, JAMES W	FIRE CAPTAIN PREVENTION 40
HASLAM, EILEEN P	FIREFIGHTER ENGINEER 40
HOOD, WILLIAM H	FIRE CAPTAIN SUPPRESSION 56
KASISKA, DANIEL J	FIREFIGHTER ENGINEER 56
MANASCO, REGENA C	FIREFIGHTER ENGINEER 56
MATTHEWS, JIMMIE	FIRE LIEUTENANT RESCUE 56
MCGANN, PATRICK E	FIREFIGHTER ENGINEER 56
MENZEN, MATTHEW E	FIREFIGHTER ENGINEER 56
MOULTRIE, RODERICK V	FIRE LIEUTENANT SUPPRESSION 56
POPE, MICHAEL A	FIREFIGHTER ENGINEER 56
RHODEN, JAMES C	FIRE DISTRICT CHIEF SUPPRESSION 56

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SCHAFFHAUSER, ARNOLD M	FIREFIGHTER ENGINEER 56
SCOTT, MICHAEL L	FIRE CAPTAIN RESCUE 56

*f. Share Plan Distributions*

Full Name	RANK/Job Description	Share Plan Refund Amount
BAKER, BRUCE E	POLICE SERGEANT	\$1,470.28
BARTILUCCI, DENNIS E	POLICE OFFICER	\$1,470.28
CAMPBELL, WILLIAM L	POLICE OFFICER	\$1,470.28
CROW, THOMAS G	FIRE CAPTAIN RESCUE 40	\$1,328.25
DORNER, MARK E	POLICE LIEUTENANT	\$1,470.28
EASTBURN, KYLE P	FIREFIGHTER 56	\$6,755.65
GRIGGS, JOHN E	FIRE BATTALION CHIEF SUPPRESSION 56	\$1,470.28
HARDIN, TAMARA M	POLICE OFFICER	\$1,470.28
HEALY, BRIAN M	POLICE LIEUTENANT	\$1,470.28
HOUSEND, BRIAN R	POLICE OFFICER	\$31.34
JONES, TERRY G	POLICE SERGEANT	\$1,470.28
JONES, VICTOR B	POLICE OFFICER	\$1,470.28
KORNEGAY, NAPOLEON W	FIRE CAPTAIN SUPPRESSION 56	\$1,470.28
O'STEEN, MARK R	FIRE LIEUTENANT SUPPRESSION 56	\$1,470.28
REESE, DUANE L	FIREFIGHTER ENGINEER 56	\$1,470.28
RESTON, JARED T	POLICE OFFICER	\$861.78
SLATTERY, THOMAS E	POLICE OFFICER	\$19.78
STOCKWELL, ROSS A	FIRE LIEUTENANT SUPPRESSION 56	\$1,470.28
TOMBERG, MICHAEL W	POLICE OFFICER	\$1,470.28
VALIANTE, DARREN F	POLICE OFFICER	\$15.81
WATERS, MATTHEW B	FIREFIGHTER ENGINEER 56	\$1,470.28
YARBROUGH, JONATHAN B	POLICE SERGEANT	\$940.85
YOUNG, ERVIN J	FIREFIGHTER ENGINEER 40	\$1,470.28

*g. DROP Participant Termination of Employment*

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
ARCENEUX, KENT A	FIRE LIEUTENANT RESCUE 56	04/08/2017	02/18/2022	\$3,888.04
BOWLING, ERIN K	POLICE OFFICER	04/08/2017	02/04/2022	\$3,169.16
CRESPO, MARTA J	POLICE OFFICER	04/17/2018	01/28/2022	\$3,789.70
O'DONNELL, WILLIAM F	POLICE OFFICER	04/08/2017	02/04/2022	\$3,378.05
SCHMUCKER, LISA M	POLICE OFFICER PILOT	04/08/2017	02/18/2022	\$3,316.86

*h. DROP Distributions*

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Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
ARCENEUX, KENT A	Refund & Bi-Weekly	\$296,425.99	\$28,600.00	\$0.00	\$267,825.99	\$890.00	1111
BOWLING, ERIN K	Bi-Weekly	\$239,163.28	\$0.00	\$0.00	\$239,163.28	\$840.59	780
CRESPO, MARTA J	Refund	\$213,170.60	\$213,170.60	\$0.00	\$0.00	\$0.00	0
O'DONNELL, WILLIAM F	Bi-Weekly	\$254,927.01	\$0.00	\$0.00	\$254,927.01	\$1,012.90	520
SCHMUCKER, LISA M	Bi-Weekly	\$252,880.90	\$0.00	\$0.00	\$252,880.90	\$849.69	1010

*i. DROP Distributions for Survivors*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
SMITH, LOLITA M	Bi-Weekly	\$230,096.09	\$0.00	\$0.00	\$230,096.09	\$808.72	780

IV. Executive Director's Report

V. Counsel Reports

VI. Old Business

*a. Application for Disability Retirement – LIVINGOOD, Joshua R. – action requested*

VII. New Business

VIII. Adjournment