



SUMMARY TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, February 13, 2024

9:05 A.M. – 9:08 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, March 12, 2024 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Asst. Chief Richard Reichard, Vice Chair
Thomas Lumpkin
Sgt. Michael Pelletier
Chief Michael Shell

Fund Staff

Steve Lundy, Deputy Director

Excused

Cpt. Jean Paravisini
Cpt. Christopher Stover

Notice

Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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Summary

I. Moment of Silence

Margarite Bryant, Retired Police Officer
 Thomas J. Gerard, Retired Police Officer
 Raymond A. Miley, Retired Undersheriff

II. Public Speaking

None.

III. Consent Agenda – Action Items: a-e; Items f-i to be received as information.

Michael Pelletier moved to approve the Consent Agenda, seconded by Richard Reichard. The vote passed unanimously.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, January 12, 2024

b. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
PRINZI, MARTIN A	POLICE OFFICER	01/06/2024	\$4,267.99

c. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
PICKARD, ALAN C	POLICE OFFICER	\$1,618.75	01/08/2024	01/04/2036

d. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
ADAMS, VICTORIA K	ADAMS, STACEY L	01/07/2024	\$5,005.04

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Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
GORSUCH, LAURA J	GORSUCH, ROBERT J	12/20/2023	\$3,666.48
HIGGS, LORRI A	HIGGS, ASA A	01/10/2024	\$6,964.37
HILLIS, DONNA M	HILLIS, ROBERT L	12/31/2023	\$4,597.85
MILEY, GLENDA A	MILEY, RAYMOND A	01/24/2024	\$10,466.80
PRINCIPE, DEBRA M	PRINCIPE, ANGEL D	01/07/2024	\$6,556.75
SCRIVEN, JEANETTA L	SCRIVEN, CHARLES J	12/26/2023	\$1,354.96
SONNENTHAL, DIANNE E	SONNENTHAL, EDWARD D	12/28/2023	\$8,785.76

e. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
TUCKER, SCOTT A	POLICE OFFICER	St. Johns Sheriff's Office	36.70	\$53,207.81
SMITH, CHRISTOPHER J	POLICE OFFICER	JSO Corrections	21.50	\$13,963.22

f. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
ALBRIGHT, BRIAN D	FIREFIGHTER ENGINEER 56	\$7,312.65
ARMS, DANIEL A	FIRE CAPTAIN SUPPRESSION 56	\$21.36
AVERA, MATTHEW W	FIRE LIEUTENANT SUPPRESSION 40	\$21.36
BACON, ROBERT D	POLICE OFFICER	\$7,312.65
BAKER, SCOTT E	FIREFIGHTER ENGINEER 56	\$21.36
BANKS, WALLY A	POLICE OFFICER	\$21.36
BARBER, SHAWNESC S	POLICE SERGEANT	\$21.36
BROWN, KENNETH S	POLICE OFFICER	\$21.36
BURKHALTER, ASHLEY D	FIRE BATTALION CHIEF SUPPRESSION 56	\$21.36
BURNS, SHAWN V	POLICE OFFICER	\$21.36
CASTLEMAN, ANDREW S	FIRE LIEUTENANT SUPPRESSION 56	\$7,312.65
CLAYDON, PAUL D	POLICE OFFICER	\$21.36
COLE, RANDON B	POLICE SERGEANT	\$21.36
COLEMAN, FREDDIE A	POLICE OFFICER	\$7,312.65
COURTIS, ERIC T	FIRE BATTALION CHIEF SUPPRESSION 56	\$21.36
CRENSHAW, BRADFORD J	FIRE DISTRICT CHIEF SUPPRESSION 56	\$7,312.65
DELOACH, DAVID R	FIREFIGHTER ENGINEER 56	\$21.36
DEVEVO, JACOB G	POLICE LIEUTENANT	\$21.36
DOBSON, ALTON W	FIREFIGHTER ENGINEER 56	\$21.36
DYAL, JAMES A	FIRE LIEUTENANT RESCUE 56	\$21.36
ELLIS, ROBERT L	FIRE LIEUTENANT PREVENTION 40	\$21.36
GADDONI, CRISTINA C	POLICE OFFICER	\$7,312.65
GOUIN, TERRI E	FIRE CAPTAIN RESCUE 56	\$21.36
GRIMES, GREGORY L	FIREFIGHTER ENGINEER 56	\$7,312.65
HAINES, KEVIN L	POLICE OFFICER	\$21.36
HALE, JASON D	FIRE CAPTAIN SUPPRESSION 56	\$21.36

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Full Name	RANK/Job Description	Share Plan Refund Amount
HARE, RYAN A	FIREFIGHTER ENGINEER 40	\$21.36
HENDLEY, RICHARD G	POLICE SERGEANT	\$21.36
JACQUES, KEVIN B	FIREFIGHTER 56	\$21.36
JOHNSON, RYAN L	POLICE OFFICER	\$21.36
KING, CHRISTOPHER M	ASSISTANT CHIEF	\$21.36
LUNDY, RICHARD R	FIRE BATTALION CHIEF SUPPRESSION 56	\$21.36
MARX, JAMES B	JFRD CAD & EMERGENCY SYSTEMS TECHNOLOGY MANAGER	\$21.36
MATZEN, JOHN T	POLICE OFFICER	\$21.36
MCCOY, WILLIAM R	FIRE CAPTAIN RESCUE 56	\$21.36
MCKEOWN, CHRISTOPHER J	FIRE CAPTAIN RESCUE 56	\$21.36
MILLER, KRISTOPHER A	POLICE OFFICER	\$7,312.65
MILLER, WILLIAM M	FIRE CAPTAIN SUPPRESSION 56	\$21.36
MUNGER, KEVIN D	POLICE SERGEANT	\$21.36
NOBLES, JOHN C	POLICE SERGEANT	\$21.36
PARRAMORE, MATTHEW A	FIREFIGHTER ENGINEER 56	\$21.36
PATTERSON, FRANKLIN D	FIRE CAPTAIN SUPPRESSION 56	\$7,312.65
POTTER, CHRISTOPHER J	POLICE LIEUTENANT	\$21.36
PRINZI, MARTIN A	POLICE OFFICER	\$7,312.65
REDDISH, ERIC M	FIREFIGHTER ENGINEER 56	\$21.36
REED, SHANE A	FIREFIGHTER ENGINEER 56	\$7,312.65
ROBERTS, MARK C	FIRE CAPTAIN SUPPRESSION 56	\$21.36
ROBINSON, AARON D	POLICE OFFICER	\$21.36
RODGERS, NICHOLAS A	POLICE SERGEANT	\$7,312.65
SCHILLO, JEREMY R	FIREFIGHTER ENGINEER 56	\$7,312.65
SELLERS, THOMAS W	POLICE OFFICER	\$7,312.65
SHAW, ADAM C	POLICE OFFICER	\$21.36
SHAW, BEN C	POLICE SERGEANT	\$21.36
SILCOX, CRAIG L	FIRE LIEUTENANT RESCUE 56	\$21.36
SMITH, DAVID D	POLICE LIEUTENANT	\$21.36
SNYDER, JAMES H	FIRE BATTALION CHIEF RESCUE 56	\$21.36
SPARKS, JAMES R	FIRE CAPTAIN RESCUE 56	\$21.36
STEVENSON, WESLEY A	POLICE OFFICER	\$21.36
STONE, JAMES A	FIREFIGHTER ENGINEER 56	\$21.36
STRAYER, JASON E	FIRE DISTRICT CHIEF SUPPRESSION 56	\$21.36
STRICKLAND, SHAWN K	POLICE OFFICER	\$7,312.65
TIEDEMAN, JOHN H	POLICE OFFICER	\$21.36
TRANQUILLE, WANDA L	POLICE OFFICER	\$21.36
VALERIO, ERNESTO	POLICE OFFICER	\$21.36
VENTRONE, VINCENT A	POLICE OFFICER	\$7,312.65
VERNON, SEAN A	FIRE LIEUTENANT RESCUE 56	\$21.36
WEAKLAND, RYAN S	FIRE CAPTAIN SUPPRESSION 56	\$21.36
WESTBERRY, MONICA J	FIREFIGHTER ENGINEER 56	\$7,312.65
WOLFORD, SHAWN M	POLICE OFFICER	\$7,312.65
ZEHLER, KEVIN M	POLICE OFFICER	\$21.36

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g. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
HAIRE, TIMOTHY C	POLICE OFFICER	01/12/2019	01/05/2024	\$3,539.34
KILIS, ERIC M	POLICE OFFICER	01/12/2019	01/05/2024	\$3,902.78
MCDONALD, EUGENE E	POLICE OFFICER	01/12/2019	01/05/2024	\$3,419.83
PFENNING, MICHAEL E	POLICE SERGEANT	01/12/2019	01/05/2024	\$5,068.53
SWEET, JOSEPH	POLICE OFFICER	07/13/2019	01/05/2024	\$3,589.30
TERBRUEGGEN, MAURICE F	POLICE SERGEANT	01/12/2019	01/05/2024	\$4,514.18
WILSON, JAMES E	FIRE CAPTAIN RESCUE 56	01/12/2019	01/05/2024	\$5,081.70

h. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
HAIRE, TIMOTHY C	Bi-Weekly	\$276,278.64	\$0.00	\$0.00	\$276,278.64	\$971.04	780
HILL, JAMES A	Refund	\$297,195.93	\$297,195.93	\$0.00	\$0.00	\$0.00	N/A
KILIS, ERIC M	Bi-Weekly	\$304,647.77	\$0.00	\$0.00	\$304,647.77	\$1,017.34	1062
MCDONALD, EUGENE E	Refund & Bi-Weekly	\$266,950.27	\$6,500.00	\$0.00	\$260,450.27	\$959.33	650
PFENNING, MICHAEL E	Bi-Weekly	\$395,645.68	\$0.00	\$0.00	\$395,645.68	\$1,333.68	986
SWEET, JOSEPH	Bi-Weekly	\$248,548.76	\$0.00	\$0.00	\$248,548.76	\$848.05	910
TERBRUEGGEN, MAURICE F	Bi-Weekly	\$352,373.34	\$0.00	\$0.00	\$352,373.34	\$1,176.72	1062
WILSON, JAMES E	Bi-Weekly	\$396,673.38	\$0.00	\$0.00	\$396,673.38	\$1,318.17	1111

i. DROP Distributions for Survivors

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
HIGGS, LORRI A	Bi-Weekly	\$225,662.91	\$0.00	\$0.00	\$225,662.91	\$793.14	780
SONNENTHAL, DIANNE E	Bi-Weekly	\$190,368.80	\$0.00	\$0.00	\$190,368.80	\$1,083.38	260

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IV. Executive Director's Report

None.

V. Old Business

None.

VI. New Business

None.

VII. Upcoming Meetings

a. Tuesday, March 12, 2024 at 9:00AM

VIII. Adjournment

9:08 A.M.

James Holderfield, Chair
Advisory Committee

Summary Prepared By:

Steve Lundy, Deputy Director
City of Jacksonville Police and Fire Pension Fund

Posted: 02/13/2024

To be Approved: 03/12/2024