



SUMMARY TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, January 11, 2022
9:00 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next regular Advisory Committee meeting will be held Tuesday, February 8, 2022 at 9:00 A.M.

Advisory Committee Members

James Holderfield
Thomas Lumpkin
Lt. Jean Paravisini – ZOOM
Michael Pelletier
Asst. Chief Richard Reichard
Lt. Michael Shell
Cpt. Christopher Stover - ZOOM

Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager
Lawsikia Hodges, Office of General Counsel
Bob Sugarman, Fund Counsel

Guests

Joe Ebsia – Reporter WithIntelligence
Daniel Bean
Chris Dempsey

Notice

Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Agenda

I. Moment of Silence

John Halman, Retired Police Officer
Robert J. Hicks, Retired Fire Captain

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II. Public Speaking

None.

III. Election of Officers

a. Chair

Thomas Lumpkin moved to retain James Holderfield as Chair, seconded by Richard Reichard. The vote passed unanimously.

b. Vice Chair

Michael Shell moved to retain Richard Reichard as Vice Chair, seconded by Michael Pelletier. The vote passed unanimously.

IV. Consent Agenda – Action Items: a-e; Items f-h to be received as information.

Michael Shell moved to accept the consent agenda, less items B and C, seconded by Richard Reichard. The vote passed unanimously.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Wednesday, December 8, 2021

b. Application for Disability Pension

Full Name	RANK/Job Description
LIVINGOOD, JOSHUA R	POLICE OFFICER

James Holderfield updated the committee, noting that the Fund’s Medical Director has advised that Mr. Livingood is 100% disabled and unable to perform his duties as a police officer, including administrative or support positions.

Michael Shell noted that to be consistent with the prior disability application (Jason Weathington), there needs to be further attempt with the employer regarding accommodation.

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The Advisory Committee discussed the communications between Mr. Livingood and JSO regarding accommodation, as contained in the disability application file.

Chris Dempsey, Counsel for Mr. Livingood, said that there is no accommodation that could be afforded to Mr. Livingood, and submit that his application should be approved.

James Holderfield asked for a motion, in order to continue discussion.

Michael Pelletier moved to accept Mr. Livingood’s disability application. Discussion:

Michael Shell said that precedence and consistency is important, and we need to give JSO a chance to accommodate.

Richard Reichard said he agreed and there is not enough information.

Timothy Johnson retrieved the disability application file for the Advisory Committee to inspect.

The Advisory Committee members reviewed the file, and discussed JSO’s history of accommodating employees with disabilities, and the Medical Director’s review of the file.

Michael Pelletier’s motion was not seconded, and died.

Michael Shell moved that the Advisory Committee place Mr. Livingood’s disability application on hold until JSO has an opportunity to respond, and the Advisory Committee would hopefully reconsider next month, seconded by Richard Reichard. The vote passed unanimously.

(Note: Cpt. Stover could not attend the meeting live due to a scheduling conflict and his vote of ‘aye’ was not counted. Lt. Paravisini could not attend the meeting due to sickness, and therefore his vote of ‘aye’ was counted.)

c. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
GIFFORD, NICHOLAS G	POLICE OFFICER	\$1,379.11	11/12/2021	04/01/2033

Chuck Hayes said that he received an email from Mr. Gifford stating his intent to withdraw his vested retirement application as he is working at JSO again.

Michael Shell asked if a motion would be necessary.

James Holderfield said no action is necessary on this item.

The request to withdraw the application was granted by the Chair.

d. Application for Survivor Benefits

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Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
HICKS, CAROLYN F	HICKS, ROBERT J	12/07/2021	\$7,302.97
WILDER, ELLEYZENA V	WILDER, ERIC M	12/03/2021	\$4,577.92
HALMAN, BETTY A	HALMAN, JOHN L	12/04/2021	\$2,110.86

e. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
HILLIER, JAKE R	POLICE OFFICER	U.S. Army	24.00	\$23,971.78
HOLMES, ROBERT H	POLICE OFFICER	U.S. Navy	21.47	\$26,884.90
HURLEY, DANIELA L	POLICE OFFICER	U.S.M.C.	21.00	\$24,227.58

f. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
ALVERS, STEPHANIE L	POLICE OFFICER	07/14/2018	12/17/2021	\$3,307.99
SNYDER, CHRISTOPHER D	FIRE CAPTAIN RESCUE 56	04/08/2017	12/17/2021	\$4,267.33

g. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
ALVERS, STEPHANIE L	Bi-Weekly	\$165,009.59	\$0.00	\$0.00	\$165,009.59	\$542.04	1273
SNYDER, CHRISTOPHER D	Bi-Weekly	\$310,725.03	\$0.00	\$0.00	\$310,725.03		1240

h. DROP Distributions for Survivors

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
HICKS, CAROLYN F	Bi-Weekly	\$124,598.39	\$0.00	\$0.00	\$124,598.39	\$709.08	260
WILDER, ELLEYZENA V	Bi-Weekly	\$203,001.61	\$0.00	\$0.00	\$203,001.61	\$1,013.37	323

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V. Executive Director's Report

Timothy Johnson said there is nothing new to report.

James Holderfield thanked Timothy Johnson for the work behind the scenes.

VI. Counsel Reports

Bob Sugarman said that his office is working on a revised disability policy, which would not apply to Mr. Livingood's case. The recommendation would be that once a member files an application for disability retirement, the process is frozen and the application is judged at the time of application. If there is any new information, it must wait 6 months to be refiled. The temporary disability benefit would apply for 6 months, so there is no pause in benefits.

Thomas Lumpkin asked if the information today could be shared due to HIPAA.

Bob Sugarman said that the details of the disability application are confidential, except during the meeting. The file cannot be shared outside of the public meeting. The member signs a release.

Lawsikia Hodges said there is nothing new to report from OGC.

VII. New Business

VIII. Old Business

IX. Adjournment

9:40 A.M.

James Holderfield, Chair
Advisory Committee

Summary Prepared By:

Steve Lundy, Deputy Director
City of Jacksonville Police and Fire Pension Fund

Posted: 01/14/2022

To be Approved: 02/08/2022